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CGN MEIYA POWER HOLDINGS CO., LTD.

中國廣核美亞電力控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 1811)

**COMPLETION OF THE
MAJOR AND CONNECTED TRANSACTION
IN RELATION TO THE ACQUISITION OF
THE TARGET COMPANIES
FROM THE CGN GROUP**

Reference is made to the announcement of CGN Meiya Power Holdings Co., Ltd. (the “**Company**”) dated 17 June 2015 and the circular of the Company dated 22 July 2015 (the “**Circular**”) in relation to the acquisition of the Target Interests from the CGN Group. Unless otherwise defined or the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent of the Framework Agreement have been fulfilled and the Completion took place on 1 September 2015 in accordance with the terms and conditions of the Framework Agreement. Upon the Completion, the Target Companies have become indirect subsidiaries of the Company.

By order of the Board
CGN Meiya Power Holdings Co., Ltd.
Lin Jian
President and Executive Director

Hong Kong, 1 September 2015

As at the date of this announcement, the executive Directors are Mr. Chen Sui (Chairman) and Mr. Lin Jian (President), the non-executive Directors are Mr. Xu Yuan, Mr. Chen Qiming, Mr. Yin Engang, Mr. Dai Honggang and Mr. Xing Ping, and the independent non-executive Directors are Mr. Leung Chi Ching Frederick, Mr. Fan Ren Da Anthony, Mr. Wang Susheng and Mr. Zhang Dongxiao.