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## **SUNAC CHINA HOLDINGS LIMITED**

### **融創中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1918)**

## **INTEREST RATE FOR THE ISSUE OF THE SECOND TRANCHE OF DOMESTIC CORPORATE BONDS**

Reference is made to the announcement of the Company dated 31 August 2015 (the “**Announcement**”) in relation to the proposed public offering of the second tranche of non-guaranteed domestic bonds (the “**Second Tranche Bonds**”) with a principal amount of RMB1 billion by Tianjin Sunac Zhidi Co., Ltd. (天津融創置地有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

According to the result of book-building process, the Issuer and the lead underwriter have determined that the total issue size for the Second Tranche Bonds shall be RMB1 billion, and its coupon rate shall be fixed at 4.48%. The Second Tranche Bonds has a term of five years with the Issuer’s option to raise the coupon rate after the end of the third year and the investors’ entitlement to sell back the bonds.

By the order of the Board  
**Sunac China Holdings Limited**  
*Chairman*  
SUN Hongbin

Hong Kong, 1 September 2015

*As at the date of this announcement, the executive Directors are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. LI Shaozhong, Mr. CHI Xun, Mr. SHANG Yu and Mr. JING Hong; the non-executive Director is Mr. ZHU Jia; and the independent non-executive Directors are Mr. POON Chiu Kwok, Mr. LI Qin, Mr. MA Lishan and Mr. TSE Chi Wai.*