



海通證券股份有限公司 HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(在中華人民共和國註冊成立之股份有限公司)

(Stock Code 股份代號：6837)

NOTIFICATION LETTER 通知信函

2 September 2015

Dear Shareholder,

Haitong Securities Co., Ltd.* (the “Company”)

– Notice of Publication of Circular of the Extraordinary General Meeting and the H Shareholders’ Class Meeting (the “Current Corporate Communication”)

The English and Chinese versions of the Current Corporate Communication are available on, and may be accessed under “Announcement and Circular” in the Investor Relations section of the Company’s website at www.htsec.com and are also available on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk. If you have elected to receive corporate communications* in printed form, the printed form (or forms) of the Current Corporate Communication is (or are) enclosed.

You may at any time choose to receive free of charge corporate communications either in printed form, or read the website version; and either in English language version only, Chinese language version only or both language versions, notwithstanding any wish to the contrary you have previously conveyed to the Company. If you want to receive another printed version of the Current Corporate Communication, please complete the reversed Request Form and send it to the Company c/o the Company’s H Share Registrar in Hong Kong (the “**H Share Registrar**”), Computershare Hong Kong Investor Services Limited, using the mailing label and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of the H Share Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company’s website at www.htsec.com or the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

If you would like to change your choice of language or means of receipt of the Company’s corporate communications in future, please write to the Company c/o the H Share Registrar or send an email at haitong.ecom@computershare.com.hk. Even if you have chosen (or are deemed to have consented) to receive all future corporate communications via electronic means but for any reason you have difficulty in receiving or gaining access to the corporate communications, the Company will promptly upon your request send the corporate communications to you in printed form free of charge.

Should you have any questions in relation to this letter, please call the telephone hotline of the H Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By order of the Board
Haitong Securities Co., Ltd.*
WANG Kaiguo
Chairman

Corporate communications are all documents issued by the Company to holders of its securities for their information or action and include (but are not limited to) full and summary annual and interim financial reports (and all reports and accounts contained in them), notices of meetings, listing documents, circulars, forms of proxy and reply slips.

* For identification purpose only

各位股東：

海通證券股份有限公司（「公司」）
— 股東特別大會及H股類別股東會議之通函（「本次公司通訊」）之發佈通知

本次公司通訊之中、英文版本已上載於公司網站(www.htsec.com)之投資者關係內的「公告與通函」網頁及香港聯合交易所有限公司披露易網站(www.hkexnews.hk)，歡迎查閱。如閣下已選擇收取公司通訊*之印刷本，本次公司通訊隨本函附上。

儘管閣下早前曾向公司作出公司通訊收取方式或語言版本的選擇，但仍可以隨時更改有關選擇，轉為收取印刷本或以網上方式收取，同時也可選擇只收取英文版本、或只收取中文版本；或同時收取中、英文版本，費用全免。如閣下欲額外收取本次公司通訊文件之印刷本，請閣下填妥背頁的申請表格，並以隨附之郵寄標籤寄回，而毋須貼上郵票（如在香港投寄）；否則，請貼上適當的郵票。申請表格請寄回公司之H股證券登記處香港中央證券登記有限公司（「H股證券登記處」），地址為香港灣仔皇后大道東183號合和中心17M樓。申請表格亦可於公司網站(www.htsec.com)或香港聯合交易所有限公司披露易網站(www.hkexnews.hk)內下載。

如閣下欲更改所選擇的公司通訊語言版本或收取方式，請以書面方式送交到H股證券登記處或以電郵方式發送至haitong.ecom@computershare.com.hk，以更改閣下日後收取公司通訊之語言版本或收取途徑之選擇。如閣下已選擇以電子途徑收取日後公司通訊文件（或被視為已同意以網上方式收取）但因任何理由未能閱覽載於網站的公司通訊，閣下只要提出要求，我們將盡快向閣下寄上所要求的有關文件的印刷版本，費用全免。

閣下如有任何與本函內容有關的疑問，請致電H股證券登記處電話熱線(852) 2862 8688，辦公時間為星期一至星期五（公眾假期除外）上午9時正至下午6時正。

承董事會命
海通證券股份有限公司
董事長
王開國

2015年9月2日

公司通訊乃公司向其證券持有人發出以供參照或採取行動的任何文件，包括但不限於年度和中期財務報告及其摘要報告（及其中包含的所有報告及帳目）、會議通告、上市文件、通函、代表委任表格及回條。

* 僅供識別

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