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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

Voluntary Announcement

Reference is made to the announcement of CITIC Securities Company Limited (the “**Company**”) dated 6 July 2015, in relation to, among others, the approval by the 40th meeting of the fifth session of the board (the “**Board**”) of the Company of the signing of the Master Agreement between the Company and China Securities Finance Corporation Limited (“**CSF**”) for OTC Derivatives Transactions on China’s Securities and Futures Market and the Confirmation Letter for Return Swaps, as well as the approval for the Company to participate, within the scope authorized by the 2014 annual general meeting and based on 15% of its net assets as at 30 June 2015 as capital (the “**First Investment**”), in the joint capital contributions by the 21 securities companies, including the Company, to acquire A-share blue chip ETF.

On 1 September 2015, the 43th meeting of the Board approved and agreed by way of written resolution to carry on the commencement of the return swaps business with CSF.

Pursuant to the resolution, the Company and CSF signed the Master Agreement for OTC Derivatives Transactions on China’s Securities and Futures Market and the Confirmation Letter for Return Swaps, and within the investment amount authorized by the 2014 annual general meeting of the Company for investment in the proprietary business of the Company for 2015, the Company would continue with the commencement of the return swaps business with CSF. The amount to be invested is RMB5,434,090,000, that is 20% of the net assets of the parent as at 31 July 2015 less RMB15,674,860,000, being the amount of the First Investment. The total amount of investment by the Company amounted to RMB21,108,950,000. The management of the Company has been authorized to complete the relevant procedures.

By order of the board of directors
CITIC Securities Company Limited
WANG Dongming
Chairman

Beijing, the PRC
1 September 2015

As at the date of this announcement, the executive directors of the Company are Mr. WANG Dongming, Mr. CHENG Boming, Mr. YIN Ke and Mr. LIU Lefei; the non-executive director is Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoqiu, Mr. LEE Kong Wai, Conway and Mr. RAO Geping.