



SOUTHGOBI RESOURCES LTD.

南戈壁資源有限公司*

(a company continued under the laws of British Columbia, Canada with limited liability)

(Stock Code: 1878)

List of Directors and their Role and Function

The members of the Board of Directors (“**Board**”) of SouthGobi Resources Ltd. are set out below.

EXECUTIVE DIRECTOR

Mr. Aminbuhe

Mr. Yulan Guo

NON-EXECUTIVE DIRECTOR

Mr. Ningqiao Li

INDEPENDENT NON-EXECUTIVE DIRECTOR

Mr. W. Gordon Lancaster (Interim Chairman)

Mr. Pierre Lebel (Lead Director)

Mr. Zhu Liu

Ms. Jin Lan Quan

The membership of the Board Committees on which each Board member serves is set out below:

AUDIT COMMITTEE (the Chair of the Audit Committee will be appointed in due course)

Mr. Pierre Lebel

Mr. W. Gordon Lancaster

Ms. Jin Lan Quan

NOMINATING AND CORPORATE GOVERNANCE COMMITTEE

Mr. Pierre Lebel (Chairman)

Mr. W. Gordon Lancaster

Mr. Zhu Liu

* *For identification purposes only*

COMPENSATION & BENEFITS COMMITTEE

Mr. W. Gordon Lancaster (Chairman)

Mr. Pierre Lebel

Mr. Zhu Liu

HEALTH, ENVIRONMENT, SAFETY AND SOCIAL RESPONSIBILITY COMMITTEE (the Chair of the Health, Environment, Safety and Social Responsibility Committee will be appointed in due course)

Mr. Aminbuhe

Mr. Yulan Guo

Mr. Zhu Liu

MERGERS AND ACQUISITIONS COMMITTEE (INACTIVE)

Mr. Pierre Lebel

Vancouver and Hong Kong, September 1, 2015