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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 1 September 2015 for information purposes only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*

Lin Xiaohui

Company Secretary

Beijing, the PRC
1 September 2015

As at the date of the announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.

** For identification purposes only*

**METALLURGICAL CORPORATION OF CHINA LTD.*
ANNOUNCEMENT ON CONTINUED SUSPENSION OF
TRADING IN RELATION TO SIGNIFICANT MATTER**

The board of directors (the “**Board**”) of Metallurgical Corporation of China Ltd.* (中國冶金科工股份有限公司) (the “**Company**”) and all the members of the Board warrant that there are no false representation, misleading statements and material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

China Metallurgical Group Corporation (the “**MCC Group**”), the controlling shareholder of the Company, is contemplating a significant matter which may involve the Company. Trading in the shares of the Company has been suspended from 26 August 2015.

Such significant matter is currently under contemplation and there may be uncertainties. In order to ensure fair disclosure of information, to protect the interest of investors and to avoid unusual fluctuation in the share price of the Company, the Company has made an application to continue the suspension of trading from 2 September 2015.

The Company will timely communicate with MCC Group, and will publish an announcement regarding the update on such matter within five trading days upon the suspension of trading in shares.

Announcement is hereby given.

The Board of Directors of
Metallurgical Corporation of China Ltd.*
1 September 2015

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