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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 7 July 2015. As disclosed in the announcement, on 4 July 2015, 21 securities companies including the Company convened a meeting and released the *Joint Announcement of 21 Securities Companies*. In this connection, the board of directors of the Company (the “**Board**”) held an ad hoc meeting on 6 July 2015, and agreed to invest, within the authorization given by the shareholders’ general meeting, an amount equivalent to 15% of the net assets of the Company as at the end of June 2015 mainly on exchange traded funds (ETF) investing in blue chip stocks, by way of return swaps with China Securities Finance Corporation Limited (“**CSF**”). The Company completed the transfer of such fund (i.e. RMB7.8 billion) on 6 July 2015.

In view of the Company’s confidence on the capital market of the PRC, the Board held an ad hoc meeting on 1 September 2015, and agreed to increase its capital contribution to CSF by RMB2.7 billion within the authorization given by the shareholders’ general meeting.

The Company will strictly comply with the relevant laws and regulations as well as the listing rules of the stock exchanges where its shares are listed, and perform specific approval and implementation procedures in accordance with the corporate governance rules.

By order of the Board
China Galaxy Securities Co., Ltd.
Chen Youan
Chairman

Beijing, the PRC
1 September 2015

As at the date of this announcement, the executive Directors of the Company are Mr. CHEN Youan, Mr. GU Weiguo and Mr. WU Chengming; the non-executive Directors are Mr. DU Ping, Mr. SHI Xun, Mr. ZHANG Jinghua and Mr. LI Chaoyang; and the independent non-executive Directors are Mr. LIU Feng, Mr. LUO Lin, Mr. WU Yuwu and Mr. CHI Fulin.