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Huishan

CHINA HUIZHAN DAIRY HOLDINGS COMPANY LIMITED

中國輝山乳業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 06863)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY A CONTROLLING SHAREHOLDER**

This announcement is a voluntary announcement made by China Huishan Dairy Holdings Company Limited (the “**Company**”) to update its shareholders and potential investors in relation to the increase in shareholding by the Company’s ultimate controlling shareholder, Mr. Yang Kai (“**Mr. Yang**”).

The Company has been informed by Mr. Yang that on 1 September 2015, he had purchased 4,082,000 ordinary shares of the Company (“**Shares**”) from the market through Champ Harvest Limited, a company owned as to 90% by Mr. Yang and 10% by Ms. Ge Kun (“**Ms. Ge**”). Mr. Yang is the chairman and an executive director and Ms. Ge is an executive director of the Company.

Immediately after completion of the abovementioned purchase, Mr. Yang and Ms. Ge were interested in an aggregate of 9,590,244,316 Shares, representing approximately 68.68% of the entire issued share capital of the Company as at the date of this announcement. Given that Ms. Ge is acting in concert with Mr. Yang, she is also deemed to be interested in such Shares and they, together, remain as the ultimate controlling shareholders of the Company.

By order of the Board
China Huishan Dairy Holdings Company Limited
Michael Chou
Company Secretary

Hong Kong, 1 September 2015

As at the date of this announcement, the board of directors of the Company comprises Mr. Yang Kai, Ms. Ge Kun, Mr. So Wing Hoi, Mr. Xu Guangyi and Mr. Kwok Hok Yin as executive Directors; Mr. Li Kar Cheung as non-executive Director; Mr. Song Kungang, Mr. Gu Ruixia, Mr. Tsui Kei Pang and Mr. Kan Yu Leung Peter as independent non-executive Directors.