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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

**ANNOUNCEMENT ON INCREASING INVESTMENT FOR
RETURN SWAPS TRADING WITH
CHINA SECURITIES FINANCE CORPORATION LIMITED**

Reference is made to the announcement of Haitong Securities Co., Ltd. (the “**Company**”) dated 6 July 2015 in relation to adjustment to the size of investment in proprietary equity securities of the Company for 2015. In order to maintain the long-term stability of the securities market, promote the positive role of a securities company and fulfil its corporate social responsibility, the board of directors of the Company hereby approves the following resolutions: it is agreed that the Company will make a supplemental investment in the amount of approximately RMB4.457 billion (together with the RMB15 billion already invested on 6 July 2015, representing 20% of the Company’s net assets as at the end of July 2015) to continue conducting the return swaps trading with China Securities Finance Corporation Limited. The management of the Company is hereby authorised to implement the abovementioned matters and make adjustments to the form and size of investments as required by regulatory authorities and in light of the actual circumstances of the Company. The Company shall maintain the operation of its proprietary business under the mandate granted at the general meeting of the Company held on 9 February 2015.

By order of the board of directors
Haitong Securities Co., Ltd.
WANG Kaiguo
Chairman

Shanghai, the PRC
1 September 2015

As at the date of this announcement, our executive directors are Mr. WANG Kaiguo and Mr. QU Qiuping; our non-executive directors are Ms. YU Liping, Mr. CHEN Bin, Mr. XU Chao, Mr. WANG Hongxiang, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Mr. LI Guangrong, Mr. LYU Changjiang and Mr. FENG Lun.

* *For identification purpose only*