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中國交通建設股份有限公司

CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1800)

VOLUNTARY ANNOUNCEMENT

UPDATE ON THE PROPOSED SPIN-OFF AND LISTING

References are made to the announcements of China Communications Construction Company Limited (the “**Company**”) dated 30 March 2015, 28 April 2015, 30 June 2015, and 17 August 2015 and the circulars of the Company dated 30 April 2015 and 2 July 2015 in relation to, among other things, the proposed spin-off (the “**Proposed Spin-off**”) and listing (the “**Listing**”) of CCCC Dredging (Group) Co., Ltd. (“**CCCC Dredging**”) on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”). Terms used herein shall have the same meanings as those defined in the announcement dated 30 June 2015 in relation to the Proposed Spin-off and Listing.

CCCC Dredging, a subsidiary of the Company (the Company directly holds 99.9% of its equity interest), received the “Reply Regarding the Approval for the Issue of Overseas Listed Foreign Invested Shares by CCCC Dredging (Group) Co., Ltd. (Zheng Jian Xu Ke No. [2015] 1973) (《關於核准中交疏浚（集團）股份有限公司發行境外上市外資股的批復》（證監許可[2015] 1973號）)” from the CSRC on 31 August 2015, pursuant to which the Company is approved to issue no more than 7,291,719,701 overseas listed foreign invested shares with a nominal value of RMB1.00 per share, all of which are ordinary shares. Meanwhile, CSRC approved the state-owned shareholders of CCCC Dredging, being the Company and China Road and Bridge Corporation Limited, a subsidiary of the Company, to transfer the shares of National Council for Social Security Fund and convert them into overseas listed foreign invested shares. Conditional upon the compliance with domestic and overseas laws, rules and regulations, these shares can be traded on the Main Board of the Hong Kong Stock Exchange. CCCC Dredging can issue shares overseas and have them listed on the Main Board of the Hong Kong Stock Exchange after receiving the approval from the National Council for Social Security Fund.

CCCC Dredging will carry on the follow-up work in accordance with the provisions and requirements of CSRC and the Hong Kong Stock Exchange. **Shareholders of the Company and potential investors should note that, the Proposed Spin-off and Listing is subject to the satisfaction of certain conditions, including, without limitation, the condition of the equity markets and the approval from the Hong Kong Stock Exchange. Accordingly, shareholders of the Company and potential investors should be aware that, the Company can not guarantee that the Proposed Spin-off and Listing of CCCC Dredging will proceed eventually. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board
China Communications Construction Company Limited
LIU Wensheng
Company Secretary

Beijing, the PRC
1 September 2015

As at the date of this announcement, the directors of the Company are LIU Qitao, CHEN Fenjian, FU Junyuan, LIU Maoxun, LIU Zhangmin[#], LEUNG Chong Shun[#], and HUANG Long[#].

[#] *Independent non-executive director*