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GF SECURITIES CO., LTD.
廣發證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1776)

VOLUNTARY ANNOUNCEMENT

Reference is made to the voluntary announcement of GF Securities Co., Ltd. (hereinafter referred to as the “**Company**”) dated July 8, 2015. On July 4, 2015, 21 securities companies convened a meeting and issued the Joint Announcement by 21 Securities Companies, pursuant to which the Company entered into the Master Agreement with China Securities Finance Corporation Limited for OTC Derivatives Transactions on China’s Securities and Futures Market and the Confirmation Letter for Return Swaps. On July 6, 2015 the Company made a capital contribution equivalent to 15% of its net assets as at the end of June 2015 to acquire blue chip ETFs and completed the relevant fund transfers on the same day.

On September 1, 2015, the Company entered into the Master Agreement with China Securities Finance Corporation Limited for OTC Derivatives Transactions on China’s Securities and Futures Market (hereinafter referred to as the “**Master Agreement**”) and the Confirmation Letter for Return Swaps (hereinafter referred to as the “**Confirmation Letter**”). Pursuant to the Master Agreement and the Confirmation Letter, the Company decided to acquire among others, blue chip ETFs, by contributing 20% of its net assets as at the end of July 2015, which means, the amount the Company shall contribute this time represents the difference between (a) an amount equivalent to 20% of the Company’s net assets as at the end of July 2015 and (b) the contribution amount as mentioned in the Company’s announcement dated July 8, 2015 i.e., 15% of the Company’s net assets as at the end of June 2015. On September 1, 2015, the Company completed the relevant fund transfers.

This investment will be operated on a unified basis under a designated account of China Securities Finance Corporation Limited. The Company will assume investment risks and share investment returns in proportion to the amount of investment contributed.

The Company will strictly comply with the relevant laws and regulations as well as the listing rules of the stock exchange where its shares are listed and carry out the approval and implementation procedures in accordance with the relevant corporate governance rules and perform the relevant work in a compliant and orderly manner.

By order of the Board of Directors
GF Securities Co., Ltd.
Sun Shuming
Chairman

Guangzhou, China
September 2, 2015

As at the date of this announcement, the Board of the Company comprises Mr. Sun Shuming, Mr. Lin Zihai, Mr. Qin Li and Ms. Sun Xiaoyan as executive directors; Mr. Shang Shuzhi, Mr. Li Xiulin and Mr. Chen Aixue as non-executive directors; and Mr. Liu Jiwei, Mr. Yang Xiong, Mr. Tang Xin and Mr. Chan Kalok as independent non-executive directors.