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Vale S.A.

(incorporated in Brazil as a Sociedade por Ações)

(Stock code: 6210 for Common Depositary Receipts)

(Stock code: 6230 for Class A Preferred Depositary Receipts)

Vale concludes the sale of a minority stake of MBR

The following sets out the main text of the announcement published by Vale S.A. on September 1, 2015.

Chief Financial
and
Investor Relations Officer
of
Vale S.A.
Luciano Siani Pires

Hong Kong, September 1, 2015



Vale concludes the sale of a minority stake of MBR

Rio de Janeiro, September 01, 2015 – Vale S.A. (Vale) and the Fundo de Investimento em Participações Multisetorial Plus II concluded today the sale of 36.4% of the share capital of Minerações Brasileiras Reunidas S.A. – MBR through the fulfillment of the conditions precedent necessary to the settlement of the transaction.

The transaction is related to the announcement made on July 30, 2015, and the amount received by Vale through the sale of class A preferred shares was R\$ 4 billion, transferred in a single installment on this date.

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