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(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

INDICATIVE ANNOUNCEMENT REGARDING THE CONVENING OF THE EXTRAORDINARY GENERAL MEETING AND THE H SHAREHOLDERS' CLASS MEETING

This announcement is made pursuant to the disclosure requirements under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of Haitong Securities Co., Ltd. (the "**Company**").

The number of voting shares represented by the shareholders who intend to attend the Extraordinary General Meeting of the Company (the "**Extraordinary General Meeting**") and the H Shareholders' Class Meeting of the Company (the "**H Shareholders' Class Meeting**") is less than half of the respective total voting shares of the above meetings, calculated based on the written replies received by the Company twenty days before the date of the Extraordinary General Meeting and the H Shareholders' Class Meeting. In accordance with Article 77 of the Articles of Association of the Company, details of the convening of the Extraordinary General Meeting and the H Shareholders' Class Meeting are set out as follows:

1. Date and time of the Meetings:

Extraordinary General Meeting: Monday, 21 September 2015 at 2:00 p.m.

H Shareholders' Class Meeting: Monday, 21 September 2015 immediately following the conclusion of the Extraordinary General Meeting and the A Shareholders' Class Meeting or any adjournment thereof

2. Venue of the Physical Meetings:

Jing Song Hall, 4/F, Pine City Hotel, No. 777 Zhaojiabang Road, Shanghai, the PRC.

3. For Further Details of the Resolutions to be Considered at the Meetings:

Please refer to the Circular of Extraordinary General Meeting and H Shareholders' Class Meeting dated 2 September 2015.

Proxy form together with the notarised power of attorney or other document of authorisation must be delivered to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the Extraordinary General Meeting and/or the H Shareholders' Class Meeting. Completion and return of the proxy form will not preclude shareholders from attending and voting in person at the above meetings.

Please refer to the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/>) for the indicative announcement regarding the convening of the Extraordinary General Meeting and A Shareholders' Class Meeting for holders of A Shares.

By order of the board of directors
Haitong Securities Co., Ltd.
WANG Kaiguo
Chairman

Shanghai, the PRC
2 September 2015

As at the date of this announcement, our executive directors are Mr. WANG Kaiguo and Mr. QU Qiuping; our non-executive directors are Ms. Yu Liping, Mr. CHEN Bin, Mr. XU Chao, Mr. WANG Hongxiang, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Mr. LI Guangrong, Mr. LV Changjiang and Mr. FENG Lun.

* *For identification purpose only*