



国联证券股份有限公司
GUOLIAN SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01456)

**REPLY SLIP FOR SHAREHOLDERS OF
GUOLIAN SECURITIES CO., LTD. (THE "COMPANY") FOR ATTENDING
THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY
TO BE HELD ON 19 OCTOBER 2015 (THE "EGM")
AND ANY ADJOURNMENT THEREOF**

To the Company:

Name and registered address of shareholder(s) ^(Note 1): _____
(telephone number(s) ^(Note 2): _____), being registered
holder of ^(Note 3): _____ domestic shares/H Shares of RMB1.00 each in the share capital of
the Company.

I/We intend to attend (in person or by proxy) the EGM to be held at 9:00 a.m. on Monday, 19 October 2015 at 9th
Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, People's Republic of China and any adjournment thereof.

Signature of shareholder(s): _____

Date: _____

Notes:

1. Please insert full name(s) (in Chinese or in English) and address (as it is recorded in the register of members of the Company) in block letters.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of shares of the Company registered under your name(s).
4. In order to be valid, this completed and signed reply slip should be delivered by hand or by post for holders of H Shares of the Company, to the Company's H Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, or, for holders of domestic shares of the Company, to the Company's headquarters in the PRC at 9th Floor, No.8, Jinrong One Street, Wuxi, Jiangsu Province, the PRC, on or before Tuesday, 29 September 2015 in person or by mail. In order to attend and vote at the EGM, all transfer documents, accompanied by the relevant share certificate(s), must be delivered or to the Company's H Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares of the Company) or to the Company's headquarters in the PRC at 9th Floor, No.8, Jinrong One Street, Wuxi, Jiangsu Province, the PRC (for holders of domestic shares of the Company) before 4:30 p.m. on Friday, 18 September 2015.
5. Unless otherwise indicated, the capitalised terms used herein shall have the same meaning as those defined in the notice of EGM dated 2 September 2015.