

IMPORTANT

Excess Application
Form No.

REFERENCE IS MADE TO THE PROSPECTUS (THE "PROSPECTUS") OF HUILI RESOURCES (GROUP) LIMITED (THE "COMPANY") DATED 2 SEPTEMBER 2015 IN RELATION TO THE OPEN OFFER. TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE PROSPECTUS UNLESS THE CONTEXT OTHERWISE REQUIRES.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS EXCESS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS OFFER SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/THEM UNDER THE OPEN OFFER. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON THURSDAY, 17 SEPTEMBER 2015.

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A copy of this Excess Application Form, together with copy of the Prospectus, a copy of the Assured Allotment Application Form and the documents specified in the section headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (WUMP) Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents.

Dealings in the Shares of the Company may be settled through CCASS and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.



滙力集團
HUILI GROUP

Huili Resources (Group) Limited

滙力資源（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1303)

Hong Kong branch share registrar:
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

**OPEN OFFER OF 500,000,000 OFFER SHARES OF AT
HK\$0.50 PER OFFER SHARE PAYABLE IN FULL ON
ACCEPTANCE ON THE BASIS OF
ONE OFFER SHARE FOR EVERY TWO EXISTING
SHARES HELD ON THE RECORD DATE**

Registered Office:
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office:
No. 38 Guangchang Bei Road
Hami City
Xinjiang Uygur Autonomous
Region, PRC

Principal place of business
in Hong Kong:
3rd Floor, No. 8 Queen's
Road Central
Central, Hong Kong

EXCESS APPLICATION FORM

Name(s) and address of Qualifying Shareholder(s)

Application can only be made by
the registered Qualifying Shareholder(s)
named here.

To: Huili Resources (Group) Limited

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for _____ excess Offer Share(s) at the subscription price of HK\$0.50 per excess Offer Share, in respect of which I/We enclose a separate remittance by cheque or banker's cashier order in favour of "**Huili Resources (Group) Limited - EAF**" and crossed "**Account Payee Only**" issued for HK\$ _____ being the payment in full on application for the above number of excess Offer Shares.

I/We, hereby request you to allot such excess Offer Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificates for the number of excess Offer Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Offer Shares applied for.

I/We hereby undertake to accept such number of excess Offer Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Offer Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Offer Shares.

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ 2015 Contact telephone number _____

This Excess Application Form should be completed and lodged, together with payment by cheque or banker's cashier order in respect of HK\$0.50 per excess Offer Share applied for, with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by no later than 4:00 p.m. on Thursday, 17 September 2015. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a bank in Hong Kong and made payable to "Huili Resources (Group) Limited - EAF" and crossed "Account Payee Only".

Completion and return of this Excess Application Form together with a cheque or banker's cashier order in payment for the excess Offer Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this Excess Application Form is liable to be rejected.

You will be notified of any allotment of excess Offer Shares made to you. If no excess Offer Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you by no later than Friday, 25 September 2015, at your own risk. If the number of excess Offer Shares allotted to you is less than that applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you, without interest, by no later than Friday, 25 September 2015, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. You will receive one share certificate for the fully-paid Offer Shares allotted and issued to you.

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION.

NO RECEIPT WILL BE GIVEN.

(For office use only)

Application number	Number of excess Offer Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

重要提示

額外申請
表格編號

茲提述滙力資源(集團)有限公司(「本公司」)於二零一五年九月二日就公開發售刊發之發售章程(「發售章程」)。除文義另有所指外,本額外申請表格所使用之詞彙與發售章程內所界定者具有相同涵義。

閣下如對本額外申請表格之任何方面或應採取之行動有任何疑問,應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值,但不可轉讓,並僅供以下擬申請認購其根據公開發售有權認購之配額以外之額外發售股份之合資格股東使用。申請最遲須於二零一五年九月十七日(星期四)下午四時正或之前遞交。

香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本額外申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本額外申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

本額外申請表格之副本連同發售章程之副本、保證配額申請表格之副本及發售章程附錄三「送呈公司註冊處處長之文件」一節所列明之文件,已依據公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

本公司股份之買賣可以透過中央結算系統進行交收,閣下應諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情,以及該等安排可能如何影響閣下享有之權利與權益。



滙力集團 HUILI GROUP

Huili Resources (Group) Limited 滙力資源(集團)有限公司 (於開曼群島註冊成立的有限公司) (股份代號:1303)

香港股份登記分處:
卓佳證券登記有限公司
香港
皇后大道東183號
合和中心22樓

按認購價每股發售股份0.50港元
(須於接納時悉數繳足股款)公開發售
500,000,000股發售股份
(基準為於記錄日期每持有兩股現有股份獲發一股發售股份)

註冊辦事處:
Cricket Square,
Hutchins Drive
P.O. Box 2681,
Grand Cayman, KY1-1111,
Cayman Islands

額外申請表格

總辦事處:
中國新疆維吾爾自治區哈密市
廣場北路38號

合資格股東姓名及地址

香港主要營業地點:
香港中環皇后大道中八號三樓

只供本欄所指定之
已登記合資格股東
作出申請

致:滙力資源(集團)有限公司

敬啟者:

本人/吾等為上文列名之股份登記持有人,現不可撤回地以每股額外發售股份0.50港元之認購價申請認購_____股額外發售股份,並隨附另行繳付款項為_____港元之支票或銀行本票,註明抬頭人為「Huili Resources (Group) Limited - EAF」及以「只准入抬頭人賬戶」方式劃線開出,作為申請認購上述數目額外發售股份須全數支付之股款。

本人/吾等謹請貴公司配發該等所申請認購或任何較所申請認購數目為少之額外發售股份予本人/吾等,並將本人/吾等就此項認購申請可能獲配發之額外發售股份數目之股票及/或應退還予本人/吾等任何多出之申請認購股款之支票,以平郵方式郵寄往上述地址,郵誤風險概由本人/吾等自行承擔。本人/吾等明白就此項認購申請所獲配發之額外發售股份由貴董事全權酌情配發。本人/吾等知悉本人/吾等未必可獲配發全部或任何所申請認購之額外發售股份。

本人/吾等謹此承諾按照發售章程所載之條款,並在貴公司之組織章程大綱及組織章程細則之規限下接納可能配發予本人/吾等之額外發售股份數目。本人/吾等就任何獲配發之額外發售股份授權貴公司將本人/吾等之姓名列入貴公司之股東名冊,作為該等額外發售股份之持有人。

1. _____ 2. _____ 3. _____ 4. _____

申請人簽署(所有聯名申請人均須簽署)

日期:二零一五年_____月_____日

聯絡電話號碼_____

本額外申請表格必須填妥,連同按所申請認購總數之額外發售股份以每股額外發售股份0.50港元計算之應繳股款支票或銀行本票,最遲於二零一五年九月十七日(星期四)下午四時正或之前送達本公司之香港股份過戶登記分處卓佳證券登記有限公司,地址為香港皇后大道東183號合和中心22樓。所有股款須以港元繳付。支票須以香港銀行戶口開出,而銀行本票須由香港銀行發出,並須註明抬頭人為「Huili Resources (Group) Limited - EAF」及以「只准入抬頭人賬戶」方式劃線開出。

填妥及交回本額外申請表格連同繳付按本表格所申請額外發售股份之股款支票或銀行本票,即構成申請人保證有關支票或銀行本票將於首次過戶時兌現。所有支票及銀行本票將於收訖後過戶,而該等股款所賺取之利息(如有)將全數撥歸本公司所有。倘支票或銀行本票在首次過戶時未能兌現,則額外申請表格可遭拒絕受理。

閣下將獲通知閣下獲配發之額外發售股份數目。倘閣下不獲配發任何額外發售股份,則於申請時繳付之股款將會以支票(不計利息)全數退還予閣下。退款支票預計於二零一五年九月二十五日(星期五)或之前以平郵方式郵寄予閣下,郵誤風險概由閣下自行承擔。倘閣下獲配發之額外發售股份數目少於所申請認購之數目,則多出之申請認購款項亦將會以支票(不計利息)退還予閣下。退款支票預計於二零一五年九月二十五日(星期五)或之前以平郵方式郵寄予閣下,郵誤風險概由閣下自行承擔。任何上述支票將以名列本表格之申請人為抬頭人。閣下將會就配發及發行予閣下之繳足股款發售股份獲發一張股票。

每份申請必須隨附一張獨立開出之支票或銀行本票。

本公司將不另發收據。

(公司專用欄)

申請編號	申請認購之額外發售股份數目	申請時繳交之股款	退還餘額
		港元	港元