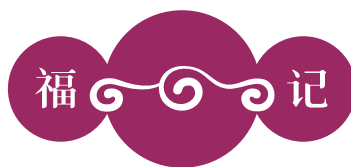


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福記食品服務控股有限公司

FU JI Food and Catering Services Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

TERMINATION OF THE PLACING AGREEMENT

Reference is made to the announcement of FU JI Food and Catering Services Holdings Limited (the “**Company**”) dated 25 August 2015 (the “**Announcement**”) in relation to the placing of up to 107,260,000 Placing Shares. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

Due to uncertain market conditions, the Company and the Placing Agent have considered and decided not to extend the Long Stop Date (i.e. 8 September 2015) and did not procure the fulfilment of the condition precedent on or before the Long Stop Date. As a result, the condition precedent was not being fulfilled on or before the Long Stop Date and the Placing Agreement was ceased and determined after 8 September 2015 in accordance with its terms.

The Directors are of the view that the termination of the Placing Agreement has no material adverse impact on the existing business operation and financial position of the Group.

The Company is contemplating to engage the Placing Agent to have another placing of Shares and will issue further announcement to update the Shareholders as and when appropriate.

Please note that another placing of Shares may or may not proceed, and may or may not materialise. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
FU JI Food and Catering Services Holdings Limited
Huang Shourong
Chairman and Executive Director

Hong Kong, 8 September 2015

As at the date of this announcement, the Board comprises Mr. Huang Shourong and Mr. Pan Junfeng as executive Directors and Dr. Leung Hoi Ming, Mr. Mak Ka Wing, Patrick and Mr. Sung Wing Sum as independent non-executive Directors.