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**龍源電力集團股份有限公司**

**CHINA LONGYUAN POWER GROUP CORPORATION LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00916)**

## **ANNOUNCEMENT**

### **COMPLETION OF ISSUANCE OF ULTRA SHORT-TERM DEBENTURES**

The announcement is made by China Longyuan Power Group Corporation Limited\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

We refer to (i) the Company’s circular and notice dated 7 November 2014 of the extraordinary general meeting regarding (among others) the issuance of ultra short-term debentures; (ii) the Company’s announcement dated 23 December 2014 regarding the poll results of the extraordinary general meeting of the Company for approving said issuance of ultra short-term debentures; and (iii) the announcement dated 18 March 2015 regarding the registration of ultra short-term debentures with the National Association of Financial Market Institutional Investors.

The Company completed the issuance of the Company’s ultra short-term debentures (“**Ultra Short-term Debentures (270 days)**”) and the Company’s ultra short-term debentures (“**Ultra Short-term Debentures (180 days)**”) respectively on 9 September 2015 and 11 September 2015.

The aggregate of the Ultra Short-term Debentures (270 days) issued is RMB2 billion, with a term of 270 days, unit nominal value of RMB100 and an interest rate of 3.29% per annum. Interest shall be accrued from 9 September 2015.

Shanghai Pudong Development Bank Co., Ltd. shall be the lead underwriter for the public offering of the Ultra Short-term Debentures (270 days). The proceeds raised from the Ultra Short-term Debentures (270 days) are mainly used to replenish the working capital and to replace the matured bank loan of the Company (including the relevant subsidiaries), so as to adjust the Company’s debt structure, reduce the financing cost and enhance competitiveness.

The aggregate of the Ultra Short-term Debentures (180 days) issued is RMB2 billion, with a term of 180 days, unit nominal value of RMB100 and an interest rate of 3.23% per annum. Interest shall be accrued from 11 September 2015.

Industrial Bank Co., Ltd. shall be the lead underwriter for the public offering the Ultra Short-term Debentures (180 days). The proceeds raised from the Ultra Short-term Debentures (180 days) are mainly used to replenish the working capital and to replace the matured bank loan of the Company (including the relevant subsidiaries), so as to adjust the Company's debt structure, reduce the financing cost and enhance competitiveness.

This announcement does not constitute or form any offer, invitation or solicitation or offer facilitating the foregoing matters regarding the subscription or purchase of any of the Company's short-term debentures or other securities, nor is this announcement circulated to invite offers for securities of the Company.

By Order of the Board  
**China Longyuan Power Group Corporation Limited\***  
**Li Enyi**  
*Executive Director and General Manager*

Beijing, PRC, 11 September 2015

*As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Wang Baole, Mr. Shao Guoyong and Mr. Chen Jingdong; the executive directors are Mr. Li Enyi and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.*

*\* For identification purpose only*