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**中國遠洋控股股份有限公司**  
**China COSCO Holdings Company Limited\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 1919)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Announcement on “Further Trading Suspension for Material Event” as published in Chinese on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on 15 September 2015 is enclosed hereto as overseas regulatory announcement.

By Order of the Board  
**China COSCO Holdings Company Limited**  
**Guo Huawei**  
*Company Secretary*

Beijing, the People's Republic of China  
15 September 2015

*As at the date of this announcement, the directors of the Company are Mr. MA Zehua<sup>2</sup> (Chairman), Mr. LI Yunpeng<sup>1</sup> (Vice Chairman), Ms. SUN Yueying<sup>2</sup>, Mr. SUN Jiakang<sup>1</sup>, Mr. YE Weilong<sup>1</sup>, Mr. WANG Yuhang<sup>2</sup>, Mr. WAN Min<sup>2</sup>, Mr. JIANG Lijun<sup>1</sup> (President), Dr. FAN HSU Lai Tai, Rita<sup>3</sup>, Mr. KWONG Che Keung, Gordon<sup>3</sup>, Mr. Peter Guy BOWIE<sup>3</sup> and Mr. YANG, Liang Yee Philip<sup>3</sup>.*

<sup>1</sup> *Executive director*

<sup>2</sup> *Non-executive director*

<sup>3</sup> *Independent non-executive director*

*\* For identification purpose only*

## **China COSCO Holdings Company Limited Announcement on Further Trading Suspension for Material Event**

The board of directors and all directors of the Company warrant that this announcement does not contain any false representations, misleading statements or material omissions, and jointly and severally accept responsibility for the truthfulness, accuracy and completeness of its contents.

It is hereby announced that China Ocean Shipping (Group) Company (“COSCO”), the controlling shareholder of China COSCO Holdings Company Limited (the “**Company**”), is contemplating a plan on a material event involving the Company, and the shares of the Company have been suspended trading since 10 August 2015. Please refer to the Announcement on Trading Suspension for Material Event of China COSCO Holdings Company Limited (Lin 2015-028) for details.

After enquiring the controlling shareholder, currently, the relevant event of controlling shareholder is under intensified planning. However, as the event concerned is relatively complicated and asset reorganization may be involved, such relevant event is still pending for further research and analysis currently, including discussing the definitive transaction proposal with respective intermediaries and communicating with regulatory authorities in respect of the relevant event.

Given that the relevant event is still under planning and analysis, and material uncertainties of such event exist, in order to ensure fair disclosure of information, protection of investors’ interest and avoidance of unusual movements in the share price of the Company, an application has been made by the Company to further suspend trading in the shares of the Company from Wednesday, 16 September 2015 onwards. It is expected that the remaining time of the suspension of trading will not exceed one month, and the Company will then decide whether to continue suspension based on the planning progress of material issues.

The Company will communicate with COSCO timely to get information about the latest progress in the plan of the abovementioned material event and make further announcement on such progress within five business days.

China Securities Journal, Securities Times, Securities Daily, Shanghai Securities News and the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) are the designated media of the Company for information disclosure, only information of the Company contained in announcements published by the Company in the above media is official. Investors are reminded to pay attention to announcements made by the Company, invest rationally and be cautious on the risks involved.

Notice is hereby given.

**China COSCO Holdings Company Limited**  
15 September 2015