



LOUDONG GENERAL NICE RESOURCES (CHINA) HOLDINGS LIMITED

樓東俊安資源(中國)控股有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 988)

(股份代號: 988)

23 September 2015

Dear Non-Registered Shareholder⁽¹⁾,

Notification of publication of Circular in respect of Proposed Refreshment of General Mandates to Issue Shares and Notice of Special General Meeting and Proxy Form on the Company's website

We hereby notify you that the Circular in respect of Proposed Refreshment of General Mandates to Issue Shares and Notice of Special General Meeting and Proxy Form of the Company (the "Current Corporate Communications") are now available (in both English and Chinese) on the Company's website at www.ldgnr.com.

You may access the Current Corporate Communications by clicking the relevant subject as appeared on the Company's website.

If you wish to receive the printed version of the Current Corporate Communications, you can complete the enclosed Request Form and return it to the Company's Hong Kong branch share registrar, Tricor Tengis Limited at Level 22 Hopewell Centre, 183 Queen's Road East, Hong Kong, by post using the mailing label provided. The printed version of the Current Corporate Communications will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed version of the Current Corporate Communications, you will expressly indicate that you prefer to receive all future corporate communications of the Company (which include any document(s) to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) annual report; (b) interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form) in printed form.

Should you have any queries relating to this notification, please call the enquiry hotline of the Company at (852) 2980 1333 from 9:00 a.m. to 5:30 p.m. on Mondays to Fridays (excluding public holidays).

Yours faithfully,

For and on behalf of

Loudong General Nice Resources (China) Holdings Limited

Lau Yu

Executive Director

Notes: (1) This notification letter is addressed to "Non-Registered Shareholder", which means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.

各非登記股東⁽¹⁾：

於本公司網站刊發有關建議更新一般授權以發行股份及股東特別大會通告的通函及代表委任表格的通知

本公司謹此通知閣下，本公司之有關建議更新一般授權以發行股份及股東特別大會通告的通函及代表委任表格（「現有公司通訊」）（中英文版本），現已登載於本公司網站www.ldgnr.com。

請於本公司網站選擇相關標題，瀏覽現有公司通訊。

倘閣下擬收取現有公司通訊的印刷本，可填妥隨附之申請表格及利用郵寄標籤寄回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東一八三號合和中心二十二樓。現有公司通訊的印刷本將於接獲閣下之申請後免費發送予閣下。

請注意，當閣下填寫及寄回申請表格以索取現有公司通訊的印刷本後，即表示閣下確認擬收取本公司日後刊發的所有公司通訊（包括本公司將予發出以供本公司任何證券持有人參照或採取行動的任何文件，其中包括但不限於：（甲）年報；（乙）中期報告；（丙）會議通告；（丁）上市文件；（戊）通函；及（己）代表委任表格）的印刷本。

倘閣下對本通知有任何查詢，請於星期一至星期五（公眾假期除外）上午九時至下午五時三十分致電本公司的查詢熱線，電話號碼為(852) 2980 1333。

代表
樓東俊安資源(中國)控股有限公司
執行董事
柳宇
謹啟

二零一五年九月二十三日

附註：(1) 此函件乃向本公司之非登記股東（指股份存放於中央結算及交收系統的人士或公司，並透過香港中央結算有限公司不時向本公司發出通知，希望收取公司通訊）發出。