

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer  Date Submitted	Chia Tai 02/10/2		ternational Limited
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 03839 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	787,389,223	0.10	78,738,922.30
Increase/(decrease)	Nil		Nil
Balance at close of the month	787,389,223	0.10	78,738,922.30
(2) Stock code : <u>N/A</u> Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2015

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<i>_</i> -		-	- I C	110	-	บเน	$1 \cup 0$

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

2. Preference Sh	ares				
Stock code:	N/A	Descri	iption: Convertib	ole Preference	Shares
			No. of preference shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close	of preceding r	nonth	12,610,777	0.10	1,261,077.70
Increase/(decrea	use)		Nil		Nil
Balance at close	of the month		12,610,777	0.10	1,261,077.70
3. Other Classes	s of Shares				
Stock code:	N/A	Descri	iption:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (US\$): 80,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	240,718,310	N/A	12,610,777	<u>N/A</u>
Increase/ (decrease)				
during the month	Nil		Nil	
Balance at close of the				
month	240,718,310		12,610,777	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share			•		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		1710 Yellielle dall	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
18/03/2015						
Ordinary	NT'1	NT'1	NT'1	NT'1	NT'1	X7'1
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
2. IN/A						
( / / )						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)		T.	ν to 1 Λ (Ω = 1! = -	amı ahamaa)	NT:1	
		10	otal A. (Ordin		Nil	
			•	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currence		from exercise of	of			
	`			Nil		

Warrants to Issue Shares of the Is	suer which are to be Lis	ted				
Description of warrants (Date of expiry - dd/mm/yyyy)		se of d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
-	-					
	<del></del>					<u>-</u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.	- -					
( / / )	<del></del>					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	-					
	_					
( / / )	<del></del>					<u> </u>
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.	-					
	-					
( / / )		<del></del>				-
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	( / / )					
		Total B.		nary shares)	N/A	_
				ence shares)	N/A	-
			(	Other class)	N/A	<u>-</u>

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preference						
Shares						
C: 1 1 (CT: (-1)	US\$	1,261,077.70	Nil	1,261,077.70	Nil	12,610,777
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Share	S				
issuable (Note 1)	One Convertible Prefe					
G 1	Share converts into	one				
Subscription price EGM approval date	Ordinary Share					
(if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)	_					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		Nil	_
				ence shares)	Nil	-
			(	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
( / / ) shares (Note 1)  Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i>		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•••			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(GG/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto the month issued close of the month			pe of Issue	Type of Issue
		Class of shares issuable (Note 1)		
/ / )	( / / )	Issue and allotment date : (dd/mm/yyyy)	rip dividend At price : State currency —	5. Scrip dividend
/ / ) N/A N/A	( / / )	EGM approval date: (dd/mm/yyyy)		
		Class of shares repurchased (Note 1)		
/ / )	( / / )	Cancellation date : (dd/mm/yyyy)		6. Repurchase of shares
/ / ) N/A N/A	( / / )	EGM approval date: (dd/mm/yyyy)		
		Class of shares redeemed (Note 1)		
/ / )	( / / )	Redemption date : (dd/mm/yyyy)		7. Redemption of shares
/ / )	( / / )	EGM approval date: (dd/mm/yyyy)		
N/A N/A				
		Class of shares issuable (Note 1)		
/ / )	( / / )	Issue and allotment date : (dd/mm/yyyy)	onsideration issue At price : State currency	8. Consideration issu
	( / / )	EGM approval date: (dd/mm/yyyy)		
N/A		(uu/mm/yyyy)		

			or Main	Board	l and GEM lis		
					No. of new	No. of new	,
					shares of issued	shares of issuer which	h
					during the	may be	.1
					month	issued	
					pursuant	pursuant	
					thereto	thereto as a	
						close of the	,
	Type of Issue					month	
		Class of shares issuable					
		(Note 1)					
		,	(	`			
9.	Capital	Issue and allotment	( / /	)			
	reorganisation	date : (dd/mm/yyyy)					
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)					
					N/A	N/A	
							_
		Class of shares issuable					
		(Note 1)	-				
10.	Other	(Ivoie 1)					
	(Capitalisation At price : State currency	Issue and allotment	( / /	)			
	issue)	date: (dd/mm/yyyy)					
		ECM annual data.	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( , ,	,	N/A	N/A	
		(dd/iiiii/yyyy)			11/11	11/11	_
		Total E. (C	Ordinary s	shares	) Nil		_
		(Pr	eference s			•	
			(Other	class	) <u>N/A</u>		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	₹).	(1	)	Nil	
	tai merease, (decrease) in ordinary shares during in	e month (ne. Total of 11 to 1	۵)،				
				(2	2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			Nil	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			N/A	_
	hese figures should be the same as the relevant figur				Share Capital	!").)	_

Submitted by: Man Sau Ying
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.