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南戈壁資源有限公司*

(a company continued under the laws of British Columbia, Canada with limited liability)
(Stock Code: 1878)

Trading Halt

At the request of SouthGobi Resources Ltd. (**TSX: SGQ, HK: 1878**) (the "Company"), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be halted with effect from 9:00 a.m. on Monday, October 5, 2015 pending the release of an announcement in relation to an update on the Toronto Stock Exchange delisting review.

By order of the Board
SouthGobi Resources Ltd.
Mr. Ningqiao Li
Chairman

Hong Kong, October 5, 2015

As of the date of this announcement, the executive directors are Mr. Ningqiao Li, Mr. Aminbuhe and Mr. Yulan Guo, and the independent non-executive directors are Mr. Pierre Bruno Lebel, Mr. William Gordon Lancaster, Mr. Zhu Liu and Ms. Jin Lan Quan.

** For identification purposes only*