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FOSUN 復星

復星國際有限公司

FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability)
(在香港註冊成立之有限公司)
(Stock Code: 00656)
(股份代號: 00656)

Registered Office:
Room 808, ICBC Tower
3 Garden Road
Central
Hong Kong

註冊辦事處:
香港
中環
花園道3號
中國工商銀行大廈808室

Share Registrar:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
股份過戶登記處:
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心17樓1712-1716號舖

**RIGHTS ISSUE OF 867,182,273 RIGHTS SHARES
AT THE SUBSCRIPTION PRICE OF HK\$13.42 PER RIGHTS SHARE
ON THE BASIS OF 56 RIGHTS SHARES FOR EVERY 500 SHARES
HELD ON THE RECORD DATE**
按於記錄日每持有500股股份獲配發56股供股股份的基準
以每股供股股份13.42港元的認購價發行867,182,273股供股股份的供股
PAYABLE IN FULL ON APPLICATION BY NOT LATER THAN 4:00 P.M. 19 OCTOBER 2015
股款須不遲於二零一五年十月十九日下午四時正申請時繳足
EXCESS APPLICATION FORM

To: The Directors,
Fosun International Limited

Dear Sirs,
I/we, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for the below mentioned number of excess Rights Shares at the subscription price of HK\$13.42 per Rights Share under the Rights Issue. I/we enclose a separate remittance in favour of "Wing Lung Bank (Nominees) Limited - Fosun International - EAF" and crossed "Account Payee Only", being payment in full on application, and I/we hereby request you to allot such excess Rights Shares applied for, or any smaller number to me/us, and to send by ordinary post at my/our risk to my/our address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies refundable to me/us. I/we understand that the Directors will allocate the excess Rights Shares (if any) at their discretion on a fair and equitable basis, according to the principle that any excess Rights Shares will be allocated to Qualifying Shareholders who apply for them on a pro rata basis by reference to the number of excess Rights Shares applied for. Reference will only be made to the number of excess Rights Shares being applied for but no reference will be made to Rights Shares comprised in applications by Provisional Allotment Letter or the existing number of Shares held by Qualifying Shareholders. If the aggregate number of Rights Shares not taken up by the Qualifying Shareholders under Provisional Allotment Letters is greater than the aggregate number of excess Rights Shares applied for through Excess Application Forms, the Directors will allocate to each Qualifying Shareholder who applies for excess Rights Shares in full application. No preference will be given to topping up odd lots to whole board lots. I/we hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and the Provisional Allotment Letter and subject to the Articles of Association. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

致: 復星國際有限公司
列位董事 台照

敬啟者:
本人/吾等為上述之合資格股東,現可繼續地根據供股以每股供股股份13.42港元之認購價申請下文所示數目之額外供股股份,並附上註明抬頭人為「永隆銀行受託代管有限公司-復星國際-額外供股」,並以「只准入抬頭人賬戶」劃線方式獨立開出之匯付股款,作為申請時須全數支付之股款。本人/吾等謹請董事配發本人/吾等所申請或任何較所申請數目為少之額外供股股份予本人/吾等,並將本人/吾等就此項申請可獲配發之額外供股股份數目之股票及/或應退還予本人/吾等之任何申請股款之支票,按股票證書上示之本人/吾等之地址以平郵方式郵寄予本人/吾等;郵遞風險概由本人/吾等承擔。本人/吾等明白董事將按公平公正之基準酌情分配額外供股股份(如有),根據之原則為,任何額外供股股份將參考所申請額外供股股份之數目按比例分配予合資格股東,屆時只會參考所申請之額外供股股份數目,而不會參考以暫定配額通知書申請之供股股份或合資格股東所持有之現有股份數目。倘若未獲合資格股東根據暫定配額通知書接納之供股股份總數多於透過額外申請表格申請之額外供股股份總數,則董事將向申請額外供股股份之每名合資格股東分配所申請之全部股份數目,將不足一手之零碎股數補足為一手完整買賣單位之股權將不會特別優先考慮。本人/吾等承諾遵照供股章程及暫定配額通知書所載條款,並按貴公司之章程細則規限下接納上文所述可能配發予本人/吾等之額外供股股份數目。本人/吾等就此項獲配發之額外供股股份,授權董事將本人/吾等之姓名列入貴公司之股東名冊作為該等供股股份之持有人。

Write down the number of excess Rights Shares you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding boxes underneath.
請在以下適當空格內用墨水筆(以黑色為佳)填寫 閣下擬申請之額外供股股份數目及匯付股款總額,並在其下相應空格內加上 "X"。

Number of excess Rights Shares applied for 申請之額外供股股份數目	Total Amount Payable (HK\$) 匯付股款總額(港元)
0	0
1	1
2	2
3	3
4	4
5	5
6	6
7	7
8	8
9	9

This form should be completed and lodged together with payment of HK\$13.42 per Rights Share for the number of excess Rights Shares applied for (in cheque(s) or cashier's order(s)), at any particular branches of Wing Lung Bank, Limited as mentioned in the Prospectus by not later than 4:00 p.m. on 19 October 2015. Unless otherwise agreed by the Company, all remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "Wing Lung Bank (Nominees) Limited - Fosun International - EAF" and crossed "Account Payee Only". No receipt will be issued for such remittance.

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of this form together with a cheque or cashier's order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. If any cheque or cashier's order accompanied with this form is dishonoured on first presentation, without prejudice to the other rights of the Company, this form is liable to be rejected. You must pay the exact amount payable upon application for the Rights Shares, underpaid application will be rejected. In the event of overpaid application, a refund cheque will be made out to you only if the overpaid amount is HK\$100 or above.

The Prospectus and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than (i) Hong Kong, and (ii) PRC, pursuant to the CSRC Notice. No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong, except for the distribution to the PRC Southbound Trading Investors. Accordingly, no person receiving a copy of any of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

This form is the responsibility of any person (including but not limited to nominee, custodians, agents and trustees) receiving a copy of the Prospectus or any of the related application forms outside Hong Kong and wishing to take up the excess Rights Shares under the Prospectus to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant territory or jurisdiction including obtaining of any governmental or other consents, observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. By completing, signing and submitting this Excess Application Form, each subscriber of the Rights Shares will be deemed to have given each of the representations and warranties to the Company and the Underwriters that these local laws and requirements have been fully complied with and the representations and warranties as set out overleaf has been made.

閣下將獲本公司之股份過戶登記處通知獲配發之額外供股股份數目,閣下不應配發任何額外供股股份,則於申請時繳付之股款將會全數不計利息以支票退還予閣下,退款支票預期將於二零一五年十月二十八日或之前郵寄予閣下,郵遞風險概由閣下自行承擔。閣下應遵照供股章程及暫定配額通知書所載條款,並按貴公司之章程細則規限下接納上文所述可能配發予本人/吾等之額外供股股份數目。本人/吾等就此項獲配發之額外供股股份,授權董事將本人/吾等之姓名列入貴公司之股東名冊作為該等額外供股股份之持有人。

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