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Non-collateralised Structured Products



Standard Chartered Bank

(Incorporated in England with limited liability by Royal Charter 1853)

(“Issuer”)

Sponsor: Standard Chartered Bank (Hong Kong) Limited

(incorporated in Hong Kong with limited liability)

Announcement

Matters arising in relation to derivatives warrants

(Stock Codes: 19849)

(“Warrants”)

We wish to inform Warrantheolders that the shares of China COSCO Holdings Company Limited (Stock Code: 1919) (“**Shares**”) were suspended from 9:00 a.m. on 10 August 2015 to the close of trading on the Stock Exchange on 2 October 2015 and such day falls on a Valuation Date of the Warrants issued by us.

Pursuant to the relevant terms and conditions of the Warrants (the “**Conditions**”), the occurrence of such suspension of trading in the Shares constitutes a Market Disruption Event.

According to the Conditions, we have determined that for Warrants with Stock Code 19849 expiring on 5 October 2015, on the basis of our good faith estimate, we shall use the closing price of the Shares on 7 August 2015 to calculate the Cash Settlement Amount, being HK\$4.94.

Terms defined in the Conditions applicable to the Warrants shall bear the same meanings when used herein unless the context requires otherwise.

Standard Chartered Bank
Hong Kong, 5 October 2015