

How to complete a Provisional Allotment Letter ("PAL")

如何填寫暫定配額通知書

Please follow the following steps if you want to subscribe for all Rights Shares provisionally allotted to you:

如欲認購所有獲暫定配發之供股股份，請留意以下步驟：

Step 1:
Please write a cheque/banker's cashier's order made payable to **"WING LUNG BANK (NOMINEES) LIMITED – FOSUN INTERNATIONAL – PAL"**. Write your name and identifier (the number indicated on the middle of Form A on page 1 of your PAL) on the back of your cheque/banker's cashier's order.

步驟1：
請填寫支票／銀行本票抬頭人名稱為**「永隆銀行受託代管有限公司－復星國際－暫定配額供股」**。並於支票／銀行本票背頁寫上 閣下的姓名及識別號(見暫定配額通知書第一頁表格甲中間部份)。

Step 2:
Please write the name of the bank on which cheque/banker's cashier's order is to be drawn.

步驟2：
請填寫支票／銀行本票的付款銀行名稱。

Step 3:
Please write the cheque/banker's cashier's order number.

步驟3：
請填寫支票／銀行本票號碼。

Step 4:
Please provide your contact telephone number.

步驟4：
請提供 閣下聯絡電話號碼。

Step 5:
Please staple a cheque/banker's cashier's order to the duly completed PAL and submit the application to any particular branches of Wing Lung Bank, Limited by **not later than 4:00 p.m. on 19 October 2015**.

步驟5：
請將有關支票／銀行本票緊釘於已填妥的暫定配額通知書上，並遞交至永隆銀行有限公司任何指定分行，**惟不得遲於2015年10月19日下午4時正**。

Form A
表格甲

IMPORTANT
重要提示

Reference is made to the prospectus (the "Prospectus") issued by Fosun International Limited (the "Company") dated 5 October 2015 in relation to the Rights Issue. Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

茲提述復星國際有限公司(「本公司」)於二零一五年十月五日發售供股招股章程(「供股章程」)。除文義另有所指外，於供股章程中所界定之詞彙與本文件採用者具相同涵義。

IF YOU ARE IN ANY DOUBT AS TO THE CONTENTS OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本文件之內容或應採取之行動有任何疑問或如閣下已出售閣下全部或部份本公司之股份，應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING EXCESS APPLICATION FORM EXPIRE AT 4:00 P.M. ON 19 OCTOBER 2015.

本文件具有價值及可轉讓，並需要閣下即時注意。本文件所載之提呈要約及隨附之額外申請表格於二零一五年十月十九日下午四時正失效。

Deals in the securities of the Company and the nil-paid Rights Shares and the Rights Shares may be settled through CCASS and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests. Existing Shares have been dealt in on an ex-rights basis from 16 September 2015. Deals in the nil-paid Rights Shares will take place from 7 October 2015 to 14 October 2015 (both days inclusive).

有關供股之暫定配額通知書(「暫定配額通知書」)以及據此作出之任何配發及申請均受香港法律管轄。閣下之權利及權益，應根據香港法律管轄。閣下之權利及權益，應根據香港法律管轄。

本公司證券、未繳股款供股股份及獲配發之供股股份之買賣可通過中央結算系統進行交易。閣下之權利及權益，應根據香港法律管轄。閣下之權利及權益，應根據香港法律管轄。

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部份內容而產生或因此引起之任何損失承擔任何責任。

Subject to the granting of the listing of, and permission to deal in, the nil-paid Rights Shares and the Rights Shares on the Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the nil-paid Rights Shares and the Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the nil-paid Rights Shares and the Rights Shares or such other date(s) as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the "General Rules of CCASS" and the "CCASS Operational Procedures" in effect from time to time.

於未繳股款供股股份及供股股份獲准上市及買賣並符合香港結算之股份收納規定後，未繳股款供股股份及供股股份將獲香港結算接納為合資格證券，自未繳股款供股股份各自開始買賣之日或香港結算指定之其他日期起，可在中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日於中央結算系統內交收。中央結算系統內一切活動均須根據不時有效之《中央結算系統一般規則》及《中央結算系統運作程序規則》進行。

FOSUN 復星
復星國際有限公司
FOSUN INTERNATIONAL LIMITED
(Incorporated in Hong Kong with limited liability)
(在香港註冊成立之有限公司)
(Stock Code: 00656)
(股份代號: 00656)

RIGHTS ISSUE OF 867,182,273 RIGHTS SHARES
AT THE SUBSCRIPTION PRICE OF HK\$13.42 PER RIGHTS SHARE
ON THE BASIS OF 56 RIGHTS SHARES FOR EVERY 500 SHARES
HELD ON THE RECORD DATE

按於記錄日每持有500股股份獲配發56股供股股份的基準
以每股供股股份13.42港元的認購價發行867,182,273股供股股份的供股

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN
4:00 P.M. ON 19 OCTOBER 2015
股款須不遲於二零一五年十月十九日
下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Provisional Allotment Letter number
暫定配額通知書編號

123456

Identifier
識別號

C000000001

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Chan Tai Man
Flat A, 18/F,
HK Building, Central
HK.

XYZ BANK
000456
12345678

Cheque/banker's cashier's order number
支票／銀行本票號碼

6
10
2015
Day Month Year

折付 Wing Lung Bank (Nominees) Limited – Fosun International – PAL
Pay
或持票人 Or Bearer

港元
HK Dollars

SEVEN HUNDRED FIFTY ONE DOLLARS
AND FIFTY TWO CENTS ONLY

HK\$ 751.52

Chan Tai Man

000456 018744

Total number of Shares registered in your name(s) on 18 September 2015
於二零一五年九月十八日登記之閣下名下之股份總數

*****500

Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on 19 October 2015
暫定配發予閣下之供股股份總數，有關股款應於二零一五年十月十九日下午四時正接納時繳足

*****56

Total subscription monies payable on acceptance in full
於股款全數繳足之股款

*****751.52

HK\$
港元

A copy of this form, together with a copy of the Prospectus and a copy of the Excess Application Form have been registered by the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents (including the Prospectus and the Excess Application Form) or for the distribution of the Prospectus Documents in any territory outside Hong Kong, except for the territory of the PRC. No person receiving the Prospectus or a Provisional Allotment Letter or an Excess Application Form in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares or excess Rights Shares, unless in a territory where such an offer or invitation could lawfully be made without compliance with any regulatory requirements of that territory. It is the responsibility of anyone outside Hong Kong wishing to accept the provisionally allotted Rights Shares or to apply for excess Rights Shares to satisfy themselves as to the laws and regulations of that territory and to obtain any necessary approvals or permits from the relevant authorities in that territory. The Company reserves the right to refuse to accept any acceptance of provisionally allotted Rights Shares or any application for excess Rights Shares where it believes that doing so would violate applicable securities legislation or other laws or regulations of any jurisdiction. The Company reserves the right to refuse to accept any acceptance of provisionally allotted Rights Shares or any application for excess Rights Shares where it believes that doing so would violate applicable securities legislation or other laws or regulations of any jurisdiction. The Company reserves the right to refuse to accept any acceptance of provisionally allotted Rights Shares or any application for excess Rights Shares where it believes that doing so would violate applicable securities legislation or other laws or regulations of any jurisdiction. The Company reserves the right to refuse to accept any acceptance of provisionally allotted Rights Shares or any application for excess Rights Shares where it believes that doing so would violate applicable securities legislation or other laws or regulations of any jurisdiction.

此表格不可直接或間接在或向美國刊發、發放或派發。

