

5 October 2015

**Partial offer**
**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	2 October 2015	Derivatives	Other types of products	Entering into of a derivative contract	2,000	22 December 2015	\$14.8000	\$29,600.00	0
		Derivatives	Other types of products	Entering into of a derivative contract	14,000	22 December 2015	\$15.0429	\$210,600.000	0



		Derivatives	Other types of products	Entering into of a derivative contract	14,000	22 December 2015	\$15.0429	\$210,600.000	0
		Derivatives	Other types of products	Closing out of a derivative contract	4,000	2 October 2015	\$14.9200	\$59,680.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	310,000	1 April 2016	\$14.9924	\$4,647,640.0000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.