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CHINA FIRST CAPITAL GROUP LIMITED

中國首控集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1269)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 OCTOBER 2015

The Board is pleased to announce that at the EGM, the proposed resolution in respect of the deemed disposal relating to subscription of equity interest in a subsidiary was duly passed by the Shareholders by way of poll.

Reference is made to the circular of China First Capital Group Limited (the “**Company**”) dated 14 September 2015 in respect of the deemed disposal relating to subscription of equity interest in a subsidiary (the “**Circular**”). Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce the poll results in respect of the resolution (the “**Proposed Resolution**”) proposed at the EGM as follows:

ORDINARY RESOLUTION	No. of votes (approximate %)	
	FOR	AGAINST
To approve the Subscription Agreement (as defined in the notice of the EGM dated 14 September 2015 (the “ Notice ”) and the transactions contemplated thereunder as more particularly described in the Notice.	154,694,000 (100.00%)	0 (0.00%)

As at the date of the EGM, the total number of issued Shares was 384,000,000 Shares. As disclosed in the Circular, Mr. Zhao and his associates, who were interested in 16,800,000 Shares, have abstained from voting for the Proposed Resolution at the EGM. Shareholders holding a total of 367,200,000 Shares were entitled to attend and vote for or against the Proposed Resolution at the EGM. There was no Shareholders who were entitled to attend the EGM but were only entitled to vote against the Proposed Resolution.

As more than 50% of the votes were cast in favour of the Proposed Resolution, the Proposed Resolution was duly passed by way of poll as an ordinary resolution of the Company.

Tricor Investor Services Limited, the Company's Hong Kong branch share registrar, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

By order of the Board
China First Capital Group Limited
Wilson Sea
Chairman

Hong Kong, 5 October 2015

As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Wilson Sea, Mr. Zhao Zhijun, Mr. Yan Haiting, Mr. Wang Wenbo, Ms. Yang Weixia and Mr. Wang Ping, and three independent non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. Li Zhiqiang and Mr. Zhang Jinhua.