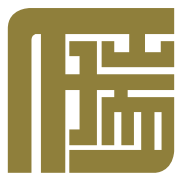


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NOBLE CENTURY INVESTMENT HOLDINGS LIMITED

仁瑞投資控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 2322)

COMPLETION OF PLACING OF NEW SHARES UNDER A GENERAL MANDATE

Placing Agent

 **KINGSTON SECURITIES**

The Board is pleased to announce that all conditions of the Placing have been fulfilled and the Placing, in which an aggregate of 81,000,000 Placing Shares were placed to not fewer than six places at HK\$1.70 per Placing Share, was completed on 5 October 2015 in accordance with the terms and conditions of the Placing Agreement.

Reference is made to the announcement of Noble Century Investment Holdings Limited (the “**Company**”) dated 17 September 2015 (the “**Announcement**”) in relation to, among other things, the Placing. Unless the context requires otherwise, terms used herein have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions of the Placing as set out in the Placing Agreement have been fulfilled and completion of the Placing took place on 5 October 2015. An aggregate of 81,000,000 Placing Shares under the Placing have been successfully placed by Kingston Securities Limited, as the Placing Agent under the Placing Agreement, at the Placing Price of HK\$1.70 per Placing Share to not less than six Places pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners (where applicable) are Independent Third Parties. None of the Placees and their respective associates has become a substantial Shareholder (as defined under the Listing Rules) upon completion of the Placing.

The net proceeds of the Placing, after deduction of the placing commission and other expenses in connection with the Placing from the gross proceeds, amount to approximately HK\$134.1 million. The Directors expected that the net proceeds will be used for the business operations in respect of the leasing and trading business of the Group and general working capital of the Company.

SHAREHOLDING STRUCTURE OF THE COMPANY

The 81,000,000 Placing Shares represented approximately 19.99% of the issued share capital of the Company immediately before completion of the Placing and approximately 16.66% of the issued share capital of the Company as enlarged by the Placing.

To the best of the knowledge of the Directors, having made all reasonable enquiries and based on publicly available information, the shareholding structure of the Company immediately before and after completion of the Placing is set out below:

	Immediately before completion of the Placing		Upon completion of the Placing	
	No. of Shares	Approx. %	No. of Shares	Approx. %
Director and/or substantial Shareholders				
Superb Smart Limited (<i>Note 1</i>)	142,400,000	35.15	142,400,000	29.29
Good Virtue Capital Limited (<i>Note 2</i>)	2,944,000	0.73	2,944,000	0.61
Public Shareholders				
The Placees	—	—	81,000,000	16.66
Other public Shareholders	<u>259,776,000</u>	<u>64.12</u>	<u>259,776,000</u>	<u>53.44</u>
Total	<u>405,120,000</u>	<u>100.00</u>	<u>486,120,000</u>	<u>100.00</u>

Notes:

1. Superb Smart Limited is wholly and beneficially owned by Ms. Zheng Juhua, an executive Director.
2. The 2,944,000 Shares comprise of 2,060,800 Shares beneficially held by Ms. Zheng Juhua, an executive Director, and 883,200 Shares held by Mr. Lau Hoi Pang, whom is the son of Ms. Zheng Juhua.
3. The percentages are subject to round figures.

By order of the Board
Noble Century Investment Holdings Limited
Ms. Zheng Juhua
Chairman

Hong Kong, 5 October 2015

As at the date of this announcement, the executive Directors are Ms. Zheng Juhua and Mr. Chan Chi Yuen; the independent non-executive Directors are Mr. Man Kwok Leung, Mr. Yu Pak Yan, Peter and Mr. Chi Chi Hung, Kenneth.