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**LONKING 龍工**  
**LONKING HOLDINGS LIMITED**  
**中國龍工控股有限公司\***

*(Incorporated in the Cayman Islands with Limited Liability)*

**(Stock code: 3339)**

**MAJOR TRANSACTION**  
**IN RELATION TO THE ASSET MANAGEMENT CONTRACT**

Reference is made to the announcement (the “**Announcement**”) of Lonking Holdings Limited (the “**Company**”) dated 23 September 2015 in relation to the asset management contract. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As at the date of this announcement, Mr. Li San Yim (“**Mr. Li**”), an executive Director and the spouse of Ms. Ngai Ngan Ying (“**Ms. Ngai**”), a non-executive Director, directly holds 1,071,467,760 Shares and China Longgong Group Holdings Limited (“**China Longgong**”, together with Mr. Li and Ms. Ngai, the “**Relevant Shareholders**”), which is interested as to 55% by Mr. Li and 45% by Ms. Ngai, directly holds 1,312,058,760 Shares. Accordingly, the Relevant Shareholders together are a group of shareholders holding an aggregate of 2,383,526,520 Shares, representing approximately 55.69% of the issued share capital of the Company as at the date of this announcement.

To the best of the knowledge, information and belief of the Directors, after having made all reasonable enquires, no Shareholder or any of its associate has any material interest in the Fourth Contract and the transactions contemplated thereunder and is required to abstain from voting if the Company were to convene a general meeting for approving the Fourth Contract and the transactions thereunder. Accordingly, the Company has obtained written shareholders’ approval for the Fourth Contract and the transactions thereunder pursuant to Rule 14.44 of the Listing Rules from the Relevant Shareholders and no general meeting will be convened for the purpose of approving the Fourth Contract and the transactions thereunder as permitted under Rule 14.44 of the Listing Rules.

\* *For identification purposes only*

A circular containing, among other things, (i) further details of the Fourth Contract and the transactions contemplated thereunder; and (ii) any other information required to be disclosed under the Listing Rules will be despatched to the Shareholders no later than 16 October 2015.

By order of the Board of  
**Lonking Holdings Limited**  
**Li San Yim**  
*Chairman*

Hong Kong, 5 October 2015

*As at the date of this announcement, Mr. Li San Yim, Mr. Qiu De Bo, Mr. Chen Chao, Mr. Luo Jian Ru, Mr. Zheng Ke Wen and Mr. Yin Kun Lun are the executive Directors; Ms. Ngai Ngan Ying is the non-executive Director; and Dr. Qian Shi Zheng, Mr. Jin Zhi Guo, Mr. Wu Jian Ming and Mr. Chen Zhen are the independent non-executive Directors.*