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宇业控股

U-HOME HOLDINGS

U-HOME GROUP HOLDINGS LIMITED

宇業集團控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 2327)

**(1) ESTABLISHMENT OF STRATEGIC COMMITTEE
(2) APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND
INDEPENDENT NON-EXECUTIVE DIRECTOR; AND
(3) APPOINTMENT OF A MEMBER OF AUDIT COMMITTEE AND
A MEMBER OF NOMINATION COMMITTEE**

The Board is pleased to announce that:—

- (1) Establishment of Strategic Committee with effect from 5 October 2015. Mr. Mao Zhenhua, Mr. Zhou Xuzhou and Mr. Liu Lailin have been appointed as members of the Strategic Committee and Mr. Mao Zhen Hua has been appointed as the chairman of the Strategic Committee with effect from 5 October 2015;
- (2) Mr. Mao Zhenhua has been appointed as a non-executive director and a member of the Audit Committee with effect from 5 October 2015; and
- (3) Ms. Jing Zhang Brogle has been appointed as an independent non-executive director and a member of Nomination Committee with effect from 5 October 2015.

ESTABLISHMENT OF STRATEGIC COMMITTEE

The Board of directors (“**Board**”) of U-Home Group Holdings Limited (“**Company**”, together with its subsidiaries, “**Group**”) announces that a strategic committee of the Board of the Company (“**Strategic Committee**”) has been established with effect from 5 October 2015. Mr. Mao Zhenhua, Mr. Zhou Xuzhou and Mr. Liu Lailin have been appointed as members of the Strategic Committee and Mr. Mao Zhen Hua has been appointed as the chairman of the Strategic Committee with effect from 5 October 2015.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR, INDEPENDENT NON-EXECUTIVE DIRECTOR, A MEMBER OF AUDIT COMMITTEE AND A MEMBER OF NOMINATION COMMITTEE

The board of the Company is pleased to announce that: (1) Mr. Mao Zhenhua (“**Mr. Mao**”) has been appointed as a non-executive Director and a member of the audit committee (“**Audit Committee**”) of the Board; and (2) Ms. Jing Zhang Brogle (“**Ms. Zhang Brogle**”) has been appointed as an independent non-executive Director (“**INED**”) and a member of nomination committee (“**Nomination Committee**”) of the Board, all with effect from 5 October 2015. Particular each of Mr. Mao and Ms. Zhang Brogle are set out below.

1) Mr. Mao Zhenhua (“Mr. Mao”)

Mr. Mao Zhenhua, aged 51, is currently the Chairman and Chief Executive Officer of China Chengxin Credit Management Co., Ltd. , Professor of Renmin University of China and Chairman of the Institute of Economy. Mr. Mao graduated from Wuhan University with a doctorate in Economics. Mr. Mao had carried out economic analysis and policies research for Hubei Provincial Government, Hainan Provincial Government and Research Office of the State Council.

Mr. Mao founded China Chengxin Company (“**China Chengxin**”) in 1992. He acted as its General Manager, Chairman and General Manager, Chief Executive Officer. He was the Deputy Chairman and Chief Executive Officer of China Cheng Xin International Credit Rating Co. Ltd.. Under the leadership of Mr. Mao, China Chengxin has become a company specialising in credit services and a comprehensive enterprise group principally engaging in the business of investing in banks, real estates and industries.

Save as disclosed herein, Mr. Mao has not held any directorships in any other public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or other major appointments and professional qualifications.

Mr. Mao will enter into an appointment letter with the Company, pursuant to which Mr. Mao will be appointed as a non-executive Director for a term of one year from 5 October 2015 to 4 October 2016, subject to retirement by rotation and re-election in accordance with the articles (the “**Article**”) of association of the Company. According to the appointment letter, Mr. Mao will be entitled to an annual salary of HKD120,000, which are determined by the Board with reference to his experience and qualification, his duties and responsibilities in the Company, the remuneration standard in the industry and the prevailing market conditions.

Save as disclosed herein and as at the date of this announcement, Mr. Mao does not hold any other positions with the Company or any of its subsidiaries nor have any relationships with any Directors, senior management, substantial shareholders or controlling shareholders (having the meaning ascribed to it in the Rules Governing the Listing of Securities on the Stock Exchange (“**Listing Rules**”)) of the Company.

As at the date of this announcement, Mr. Mao does not have, directly or indirectly, and is not deemed to have any interests in any shares, underlying shares or debentures (as defined under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”) of the Company.

Save as disclosed herein, there are no matters relating to the appointment of Mr. Mao that need to be brought to the attention of the shareholders of the Company, nor is there any other information relating to Mr. Mao that is required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

2) **Ms. Jing Zhang Brogle (“Ms. Zhang Brogle”)**

Ms. Zhang Brogle, aged 41, is currently the chief executive officer of Edmond de Rothschild Group’s (“**Edmond de Rothschild Group**”) Hong Kong branch. Ms. Zhang has over 14 years’ experience in private banking and asset management industries. Ms Zhang Brogle is a Chartered Financial Analyst. She holds a Higher Economic Diploma and an Advanced Accounting Certificate from the Zurich Commercial Institute (KLZ), and a BA in English Literature from Shanghai International Studies University.

Ms. Zhang Brogle previously worked for Bank Vontobel as Head of Greater China where she set up the group’s Asian private banking platform, and was subsequently appointed CEO, Managing Director and Board Member of Vontobel Wealth Management Hong Kong.

Prior to that, Ms Zhang Brogle worked for UBS Wealth Management in Switzerland as Senior Client Advisor. Earlier in her financial career, she held various positions as investment strategist, fund analyst and portfolio manager. Most recently, she founded a Multi Family Office company with client-focused strategic advice at its core.

Save as disclosed herein, Ms. Zhang Brogle has not held any directorships in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or other major appointments and professional qualifications.

Ms. Zhang Brogle will enter into an appointment letter with the Company, pursuant to which Ms. Zhang Brogle will be appointed as an independent non-executive Director of the Company for a term of one year from 5 October 2015 to 4 October 2016, subject to retirement by rotation and re-election in accordance with the Articles. According to the appointment letter, Ms. Zhang Brogle will be entitled to an annual salary of HKD120,000, which are determined by the Board with reference to her experience and qualification, her duties and responsibilities in the Company, the remuneration standard in the industry and the prevailing market conditions.

Save as disclosed herein and as at the date of this announcement, Ms. Zhang Brogle does not hold any other positions with the Company or any of its subsidiaries nor have any relationships with any Directors, senior management, substantial shareholders or controlling shareholders (having the meaning ascribed to it in the Listing Rules) of the Company.

As at the date of this announcement, Ms. Zhang Brogle does not have, directly or indirectly, and is not deemed to have any interests in any shares, underlying shares or debentures (as defined under Part XV of the SFO) of the Company.

Save as disclosed herein, there are no matters relating to the appointment of Ms. Zhang Brogle that need to be brought to the attention of the shareholders of the Company, nor is there any other information relating to Ms. Zhang Brogle that is required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

The Board would like to take this opportunity to welcome Mr. Mao and Ms. Zhang Brogle in joining the Company.

By Order of the Board
U-Home Group Holdings Limited
Zhou Wen Chuan
Executive Director and Chief Executive Officer

Hong Kong, 5 October 2015

As at the date of this announcement, the Board comprises Mr. Zhou Xuzhou, Mr. Liu Lailin and Ms. Zhou Wen Chuan as executive Directors, Mr. Mao Zhenhua as non-executive Director and Mr. Gao Guanjiang, Professor Chau Chi Wai, Wilton and Ms. Jing Zhang Brogle as independent non-executive Directors.