

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>30/09/2015</u>		
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Me	ga Expo Holdings Limited		
Date Submitted 05/	10/2015		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code: <u>1360</u> D	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th 1,000,000,000	HK\$0.01	HK\$10,000,000.00
Increase/(decrease)	4,000,000,000 (See Remark (i))		N/A
Balance at close of the month	5,000,000,000	HK\$0.002	HK\$10,000,000.00
(2) Stock code : N/A D	escription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

•	D	C	CI
1.	Pre	ference	Snares

Stock code : N/A Descri	ription:	tion: N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
	ription :	N/A	Δ
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code : N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

currency): HK\$10,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	240,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	960,000,000 (See Remark (i))	N/A	N/A	N/A
Balance at close of the month	1,200,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A Ordinary shares (Note 1) 2. N/A / Ordinary shares (Note 1) 3. N/A Ordinary shares (*Note 1*) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options Nil (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / )	· ——— ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	-				
( / / )	- <del> </del>				<u> </u>
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	-				
	-				
( / / )	<u> </u>				<del>-</del>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A	-				
	-				
( / / )	<u> </u>				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
	Total	B. (Ordin	nary shares) Nil		
		(Prefere	ence shares) $\frac{N/A}{N}$	1	<u>-</u>
		(	Other class) N/A	Λ	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particula if applicable,	rs including EGM approval date (dd/mm/yyyy), and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	( / / ) shares ( <i>Note 1</i> )		
2. <u>N/A</u>			
	shares (Note 1)		-
3. <u>N/A</u>			
	( / / )		
	shares (Note 1)		-
	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Class of shares issuable (Note 1)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)	(// )		month  N/A
1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date:		)	N/A
Class of shares issuable  Open offer At price: State currency State currency (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:		)	N/A
Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date:			N/A
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date:		N/A	N/A
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date:			
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date:			
EGW approvar date:	( / / )	)	
	( / / )		
		N/A	N/A
Class of shares issuable (Note 1)			
2 Pleasing At price: State (dd/mm/yyyy)	( / / )	)	
Cultelicy	( / / )	)	
(dd/mm/yyyy)		N/A	N/A
Class of shares issuable (Note 1)			
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)	( / / )	)	
EGM approval date: (dd/mm/yyyy)	( / / )	)	
(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / 5. Scrip dividend At price : State currency -Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares \_\_\_ repurchased (Note 1) ( / / ) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed -(*Note 1*) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) 8. Consideration At price : State currency Issue and allotment date: issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	For Main Board and GEM 1	isted issuers
	No. of new shares of	No. of new shares of ed issuer which
Type of Issue		month
	Class of shares issuable(Note 1)	
9. Capital reorganisation	Issue and allotment date: ( / / ) (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	<u>N/A</u>	N/A
10. Other	Class of shares issuable Ordinary (Note 1)	
(Please specify) Share subdivision with effect from 22 Scattering 2015	N/A Issue and allotment date : (22/09/2015) (dd/mm/yyyy)	
September 2015	EGM approval date: (21/09/2015) (dd/mm/yyyy) 960,000,00	00 <u>N/A</u>
	Total E. (Ordinary shares) $960,000,000$ (Preference shares) $N/A$ (Other class) $N/A$	<u>00</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	960,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sh	are Capital").)

Remarks (if any):
(i) On 22 September 2015, each of the issued and unissued ordinary shares of the Company of par value of
HK\$0.10 was subdivided into five subdivided shares of par value of HK\$0.002 each. Please refer to circular
of the Company dated 28 August 2015 for the details.
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
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Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.