



5 October 2015

**Privatisation of Power Assets Holdings Limited by way of scheme of arrangement**

**Disclosure of dealings in the shares of Power Assets Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
HSBC Bank Plc	2 October 2015	Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Sale	14,500	\$1,074,450	\$74.1000	\$74.1000

End

Note:

HSBC Bank Plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

HSBC Bank Plc is ultimately owned by HSBC Holdings plc.