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DORSETT

HOSPITALITY INTERNATIONAL

帝盛酒店集團

Dorsett Hospitality International Limited

帝盛酒店集團有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.dorsett.com>

(Stock Code: 2266)

ANNOUNCEMENT

**PRIVATISATION OF
DORSETT HOSPITALITY INTERNATIONAL LIMITED
BY THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT
(UNDER SECTION 86 OF THE COMPANIES LAW)**

**ADDITIONAL INFORMATION ON THE RESULTS OF
THE COURT MEETING**

INTRODUCTION

Reference is made to (i) the composite scheme document dated 31 August 2015 as amended by the announcement dated 8 September 2015 (the “**Scheme Document**”) jointly issued by Far East Consortium International Limited (“**FEC**”), Dorsett Hospitality International Limited (“**Dorsett**”) and Willow Bliss Limited (the “**Offeror**”), and (ii) the announcement of, amongst others, the results of the Court Meeting and the EGM dated 29 September 2015 (the “**29 September Announcement**”) jointly issued by FEC, Dorsett and the Offeror. Unless otherwise defined herein or the context otherwise requires, terms defined in the Scheme Document shall have the same meanings when used in this announcement. All references in this announcement to times and dates are references to Hong Kong times and dates, except as otherwise specified.

ADDITIONAL INFORMATION ON THE RESULTS OF THE COURT MEETING

In addition to the information provided in the 29 September Announcement, Dorsett wishes to provide the Dorsett Shareholders with the following information on the votes cast by the corporate representatives and the underlying CCASS Participants of HKSCC Nominees Limited at the Court Meeting which was disclosed to the Grand Court and may have been taken into account when the Grand Court exercised its discretion to sanction the Scheme:

Votes cast for the Scheme		Votes cast against the Scheme	
<i>Number of CCASS Participants</i>	<i>Number of Dorsett Shares represented</i>	<i>Number of CCASS Participants</i>	<i>Number of Dorsett Shares represented</i>
25	261,302,311	12	4,262,218
<i>Number of corporate representatives</i>	<i>Number of Dorsett Shares represented</i>	<i>Number of corporate representatives</i>	<i>Number of Dorsett Shares represented</i>
13	22,814,671	10	2,101,743

WITHDRAWAL OF THE LISTING OF THE DORSETT SHARES

The listing of the Dorsett Shares on the Stock Exchange will be withdrawn with effect from 4:00 p.m. on Friday, 16 October 2015.

DEFINITIONS

“Court Meeting”	a meeting of the Scheme Shareholders convened at the direction of the Grand Court, held at Xinhua Room, Mezzanine Floor, Cosmopolitan Hotel, 387–397 Queen’s Road East, Wan Chai, Hong Kong at 2:30 p.m. on 29 September 2015
“EGM”	the extraordinary general meeting of Dorsett held at Xinhua Room, Mezzanine Floor, Cosmopolitan Hotel, 387–397 Queen’s Road East, Wan Chai, Hong Kong immediately after the conclusion of the Court Meeting convened on the same day and place

By order of the Board of
Dorsett Hospitality International Limited
WONG Kang Yean Clarence
Chief Financial Officer and Company Secretary

Hong Kong, 16 October 2015

As at the date of this announcement, the Board of Dorsett comprises two executive directors namely, Ms CHIU Wing Kwan Winnie and Mr. LAI Wai Keung, three non-executive directors, namely Tan Sri Dato' CHIU David, Mr. HOONG Cheong Thard and Mr. CHAN Chi Hing, and four independent non-executive directors, namely Mr. SHEK Lai Him Abraham, G.B.S., J.P., Mr. TO Peter, Dr. LIU Ngai Wing and Mr. ANGELINI Giovanni.

The directors of Dorsett jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.