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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated 13 November 2015 (the “**Prospectus**”) of Zhong Ao Home Group Limited (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933 (as amended) (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.*

*In connection with the Global Offering, Macquarie Capital Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Friday, 18 December 2015, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



Zhong Ao Home Group Limited

中奧到家集團有限公司

(Incorporated in the Cayman Islands with limited liability)

Global Offering

- Number of Offer Shares under the Global Offering** : 224,000,000 Shares (comprising 200,000,000 New Shares and 24,000,000 Sale Shares, subject to the Over-allotment Option)
- Number of International Offer Shares** : 201,600,000 Shares (comprising 177,600,000 New Shares and 24,000,000 Sale Shares, subject to adjustment and the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 22,400,000 New Shares (subject to adjustment)
- Maximum Offer Price** : HK\$2.05 per Hong Kong Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
- Normal value** : HK\$0.01 per Share
- Stock code** : 01538

Sole Sponsor



Joint Global Coordinators and Joint Bookrunners



Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering, as further described in the Prospectus, including any Shares which may be issued by the Company in connection with the Over-allotment Option. Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 25 November 2015, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 25 November 2015. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.gdzawy.com.

The Global Offering comprises the Hong Kong Offering of initially 22,400,000 New Shares (subject to adjustment) and the International Offering of initially 201,600,000 Shares (comprising 177,600,000 New Shares and 24,000,000 Sale Shares, subject to the Over-allotment Option and adjustment) representing 10% and 90% of the total number of Offer Shares initially being offered under the Global Offering, respectively. In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which is exercisable by the Joint Global Coordinators on behalf of the International Underwriters, to require the Company to allot and issue up to 33,600,000 additional new Shares, which will be exercisable from the Listing Date until 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, representing no more than 15% of the total number of Offer Shares initially available under the Global Offering, in connection with over-allocation in the International Offering, if any, subject to the same terms and conditions as the other Offer Shares.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$2.05 per Hong Kong Offer Shares and is expected to be not less than HK\$1.72 per Hong Kong Offer Shares. Applicants under the Hong Kong Public Offering are required to pay, on application, the maximum price of HK\$2.05 per Hong Kong Offer Share plus the brokerage fee of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005% payable on each Offer Share, equal to a total of HK\$4,141.32 for one board lot of 2,000 Shares.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms and the designated website (www.eipo.com.hk) in relation to the White Form eIPO.

Applicants who would like to be allotted Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk through the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 13 November 2015 until 12:00 noon on Wednesday, 18 November 2015 from:

1. any of the following office of the Hong Kong Underwriters:

Macquarie Capital Securities Limited	Level 18, One International Finance Center, 1 Harbour View Street, Central, Hong Kong
GF Securities (Hong Kong) Brokerage Limited	29–30/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong
CMB International Capital Limited	Unit 1803, 18/F, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong
ABCI Securities Company Limited	10/F, Agricultural Bank of China Tower, 50 Connaught Road Central, Hong Kong
Haitong International Securities Company Limited	22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong

2. any of the following branches of the receiving bank for the Hong Kong Public Offering:

Bank of China (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	Central District Branch	2A Des Voeux Road Central
	Lee Chung Street Branch	29–31 Lee Chung Street, Chai Wan
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
New Territories	Sheung Shui Branch	136 San Fung Avenue, Sheung Shui
	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 13 November 2015 until 12:00 noon on Wednesday, 18 November 2015 at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

The **WHITE** or **YELLOW** Application Forms completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Bank of China (Hong Kong) Nominees Limited — Zhong Ao Home Public Offer" should be deposited in the special collection boxes provided at any of the branches of receiving bank referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying through the **White Form eIPO** service may submit applications through the designated website at www.eipo.com.hk from 9:00 a.m. on Friday, 13 November 2015 until 11:30 a.m. on Wednesday, 18 November 2015 or such later time as described in the section headed "*How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists*" in the Prospectus (24 hours daily, except on the last application day).

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

- Friday, November 13, 2015 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
- Monday, November 16, 2015 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
- Tuesday, November 17, 2015 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
- Wednesday, November 18, 2015 — 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, November 13, 2015 until 12:00 noon on Wednesday, November 18, 2015 (24 hours daily, except Saturday, November 14, 2015 and on the last application day).

Please refer to the "*Structure of the Global Offering*" and "*How to Apply for Hong Kong Offer Shares*" sections in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of Hong Kong Offer Shares on Tuesday, 24 November 2015 (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese), and; (iii) on the websites of the Company at www.gdzaw.com and the Stock Exchange at www.hkexnews.hk. The results of allocations (with the successful applicants' identification document numbers, where applicable) under the Hong Kong Public Offering will be made available through a variety of channels at the times and date and in the manner specified in the section entitled "*How to Apply for Hong Kong Offer Shares — 11. Publication of Results*" in the Prospectus.

The Company will not issue temporary documents of title or receipt for application fees received. Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and the right of termination described in the section entitled “*Underwriting — Grounds for Termination*” has lapsed, which is expected to be at 8:00 a.m. on Wednesday, 25 November 2015.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 25 November 2015. The Shares will be traded in board lots of 2,000 Shares each under the Company’s stock code 01538.

By order of the Board of Directors
Zhong Ao Home Group Limited
Mr. Liu Jian
Chairman

Hong Kong, 13 November 2015

As at the date of this announcement, the Board comprises Mr. Liu Jian, Ms. Chen Zhuo, Mr. Liang Bing, Mr. Long Weimin, as executive Directors; Mr. Wei Zhe, Ms. Wu Qimin, Mr. Lam Yiu Por as non-executive Directors; and Mr. Zhang Weilun, Mr. Lee Kwok Tung Louis, Mr. Yuan Boyin and Mr. Wu Haibing as independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).