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龍源電力集團股份有限公司

CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

ANNOUNCEMENT

COMPLETION OF ISSUANCE OF ULTRA SHORT-TERM DEBENTURES

The announcement is made by China Longyuan Power Group Corporation Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

References are made to (i) the circular and notice of extraordinary general meeting of the Company dated 7 November 2014, in relation to, among other things, issuance of ultra short-term debentures; (ii) the announcement of the Company dated 23 December 2014, in relation to the poll results of the extraordinary general meeting of the Company for approving the issuance of ultra short-term debentures by the shareholders of the Company; and (iii) the announcement of the Company dated 18 March 2015, in relation to the registration of ultra short-term debentures with the National Association of Financial Market Institutional Investors.

The Company completed the issuance of ultra short-term debentures of the Company (the “**Ultra Short-term Debentures**”) on 13 November 2015. The aggregate amount of the Ultra Short-term Debentures in issue amounted to RMB2 billion with a term of 7 days, unit nominal value of RMB100 and coupon rate of 2.5% per annum. Interest shall be accrued from 13 November 2015.

Shanghai Pudong Development Bank Co., Ltd. is the lead underwriter for the public offering of the Ultra Short-term Debentures. The proceeds raised from the Ultra Short-term Debentures will be mainly used to replenish the working capital and to replace the matured bank loans of the Company (including its subsidiaries) so as to adjust the debt structure of the Company, reduce the financing cost, and enhance competitiveness.

This announcement does not constitute, or form any offer, invitation or solicitation or offer facilitating the foregoing matters regarding the subscription or purchase of any short-term debentures or other securities of the Company, nor is this announcement circulated to invite offers for any securities of the Company.

By order of the Board
China Longyuan Power Group Corporation Limited*
Li Enyi
Executive Director and President

Beijing, the PRC, 13 November 2015

As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Wang Baole, Mr. Shao Guoyong and Mr. Chen Jingdong; the executive directors are Mr. Li Enyi and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.

* *For identification purposes only*