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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT ON RECEIPT OF INVESTIGATION NOTICE FROM CSRC

On 26 November 2015, CITIC Securities Company Limited (the “**Company**”) received an investigation notice (Ji Cha Zong Dui Diao Cha Tong Zi No.153121) from China Securities Regulatory Commission (the “**CSRC**”), which stated: as the Company is suspected to have breached the relevant provisions of the *Regulations on the Supervision and Administration of Securities Companies*, CSRC has decided to initiate investigation proceedings against the Company.

The Company will fully cooperate with the CSRC in the relevant investigation and strictly fulfill its disclosure obligations in accordance with relevant requirements in the meantime.

Currently, the Company is under normal operation. Information released by the Company by way of announcement shall prevail. Investors are advised to exercise caution in their investments and be aware of risks.

By order of the board of directors
CITIC Securities Company Limited
WANG Dongming
Chairman

Beijing, the PRC
26 November 2015

As at the date of this announcement, the executive directors of the Company are Mr. WANG Dongming, Mr. CHENG Boming, Mr. YIN Ke and Mr. LIU Lefei; the non-executive director is Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoqiu, Mr. LEE Kong Wai, Conway and Mr. RAO Geping.