TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED
本申請表格必須整份交回方為有效

Application Form No.
申請表格編號

IMPORTANT
重要提示

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格之任何方面或應採取之行動有任何疑問，應諮詢 閣下之股票經紀或持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 11 DECEMBER 2015.

本申請表格具有價值，但不可轉讓，並僅供下文列名之合資格股東使用。二零一五年十二月十一日(星期五)下午四時正後不得提出申請。

Dealings in the shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") and you should consult your stockbroker or licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.

本公司股份之買賣可以透過中央結算及交收系統(「中央結算系統」)進行交收， 閣下應諮詢 閣下之股票經紀或持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排對 閣下享有之權利及權益所構成之影響。

A copy of this Application Form, together with a copy of the accompanying prospectus of Lerado Group (Holding) Company Limited (the "Company") dated 27 November 2015 (the "Prospectus"), and the written consent by Deloitte Touche Tohmatsu have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of these documents.

本申請表格之副本連同隆成集團(控股)有限公司(「本公司」)於二零一五年十一月二十七日刊發之發售章程(「章程」)之副本及德勤•關黃陳方會計師行發出之書面同意，已根據公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待發售股份獲批准於聯交所上市及買賣，以及遵守香港結算之證券收納規定後，發售股份將獲香港結算接納為合資格證券，由發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日透過中央結算系統進行交收。中央結算系統內之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

It should be noted that the Shares have been dealt in on an ex-entitlement basis commencing from Monday, 16 November 2015 and that dealings in Shares may take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all the conditions to which the Open Offer is subject are fulfilled (which is expected to be on Thursday, 17 December 2015) will accordingly bear the risk that the Open Offer may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing the Shares who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.

務請注意，股份由二零一五年十一月十六日(星期一)起按除權基準進行買賣，而股份或會在包銷協議條件尚待達成之情況下進行買賣。因此，任何於公開發售全部有待達成之條件獲達成當日(預期為二零一五年十二月十七日(星期四))為止買賣股份之股東或其他人士，將承擔公開發售可能不會成為無條件或不會繼續進行之風險。任何股東或其他擬出售或購買股份之人士如對本身之有關立場有任何疑問，應自行諮詢專業顧問意見。

Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

除文義另有所指外，本表格所用詞彙與章程所界定者具有相同涵義。

Hong Kong Branch Share Registrar:
Tricor Secretaries Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

香港股份過戶登記分處：
卓佳秘書商務有限公司
香港
皇后大道東183號
合和中心22樓

Registered Office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Principal place of business in Hong Kong:
Unit 1-3
30/F, Universal Trade Centre
3-5A Arbuthnot Road
Central
Hong Kong

註冊辦事處：
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

香港主要營業地點：
香港
中環
亞畢諾道3-5A號
環貿中心30樓
1-3室

27 November 2015
二零一五年十一月二十七日

LERADO GROUP
隆成集團

LERADO GROUP (HOLDING) COMPANY LIMITED
(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)

(Stock Code: 1225)
(股份代號：1225)

OPEN OFFER OF 2,879,030,172 OFFER SHARES
AT SUBSCRIPTION PRICE OF HK$0.15 EACH ON THE BASIS OF
THREE (3) OFFER SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE
按認購價每股0.15港元公開發售2,879,030,172股發售股份
基準為於記錄日期每持有一(1)股現有股份可認購三(3)股發售股份
PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON FRIDAY, 11 DECEMBER 2015
股款須不遲於二零一五年十二月十一日(星期五)下午四時正接納時繳足

APPLICATION FORM
申請表格

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Number of Shares registered in your name on the Record Date of 24 November 2015
於紀錄日期二零一五年十一月二十四日以 閣下名義登記之股份數目

Box A
甲欄

Number of Offer Shares in your assured allotment, subject to payment in full on acceptance by not later than 4:00 p.m. on Friday, 11 December 2015
向 閣下保證配發之發售股份數目(惟須不遲於二零一五年十二月十一日(星期五)下午四時正接納時全數繳足有關股款方告作實)

Box B
乙欄

Amount payable on assured allotment when applied in full
申請認購全數保證配額時應繳款項

Box C
丙欄
HK$
港元

Application can only be made by the Qualifying Shareholder(s) named above.

認購申請僅可由列名上文之合資格股東作出。

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK$0.15).

請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.15港元)。

Any payments for Offer Shares should be rounded up to 2 decimal points.

發售股份之任何付款金額應調整至兩個小數點。

Box D
丁欄

Number of Offer Shares applied for 申請認購之發售股份數目
Remittance enclosed 隨附股款 HK$ 港元

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject as mentioned in the Prospectus and this Application Form, such offer is made to the Shareholders whose names were on the registers of members of the Company and who were Qualifying Shareholders on the basis of three (3) Offer Share for every one (1) existing Share in issue on 24 November 2015.

閣下有權透過填寫本申請表格申請認購相等於或少於上文乙欄所列 閣下獲保證配發之任何發售股份數目。在章程及本申請表格所述者規限下，有關發售乃按每持有一(1)股現有已發行股份可認購三(3)股發售股份的基準，向於二零一五年十一月二十四日名列本公司股東名冊並為合資格股東身份的股東作出。

No excess Offer Shares will be offered to the Qualifying Shareholders.

合資格股東將不獲提呈任何超額發售股份。

Any Offer Shares not applied for by the Qualifying Shareholders will be taken up by the Underwriters.

不獲合資格股東申請之任何發售股份將由承包商承購。

If you wish to apply for any Offer Shares, you should complete and sign this Application Form and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Shares and/or the excess Offer Shares being applied for with the Company's Hong Kong Branch Share Registrar, Tricor Secretaries Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by not later than 4:00 pm on Friday, 11 December 2015. All remittance(s) for application of Offer Shares under assured allotment must be in Hong Kong dollars and made payable to "Lerado Group (Holding) Company Limited — Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of Offer Shares can be made by any person who are not Qualifying Shareholders.

倘 閣下欲申請認購任何發售股份，請填妥及簽署本申請表格，並將有關表格連同申請認購發售股份及／或額外發售股份所涉及之全數應繳款項之足額股款，於二零一五年十二月十一日(星期五)下午四時正前交回本公司之香港股份過戶登記分處卓佳秘書商務有限公司，地址為香港皇后大道東183號合和中心22樓。所有申請認購發售股份的保證配額之股款必須為港元，並須註明抬頭人為「Lerado Group (Holding) Company Limited − Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出，以及須符合背頁所載手續。並非合資格股東之人士不得申請認購發售股份。

All dates or deadlines specified in this Application Form refer to Hong Kong local time.

本申請表格所列之所有日期或截止時限均指香港本地時間。

* *For identification purpose only 僅供識別*

LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(於百慕達註冊成立之有限公司)

(股份代號:1225)

條件

1. 並非合資格股東之股東,不得申請認購任何發售股份及╱或額外發售股份。
2. 概不會就收到之申請認購款項發出收據,惟預期申請獲全數或部份接納之任何發售股份股票將以平郵方式按表格所列地址寄交獲配發人;如屬聯名獲配發人,則寄交名列首位之獲配發人,郵誤風險概由彼等自行承擔。
3. 填妥本申請表格將構成申請人指示及授權本公司及╱或卓佳秘書商務有限公司或彼等就此提名之任何人士代表認購人辦理本申請表格或其他文件之任何登記手續,以及於一般情況下進行有關公司或人士可能認為必需或合適之一切其他事宜,以根據章程所述安排,將認購人所申請認購之數目或任何較少數目之發售股份登記在認購人名下。
4. 發售股份之認購人承諾簽署所有文件並採取一切其他必要行動以讓認購人登記成為所申請認購之發售股份之持有人,惟須符合本公司組織章程大綱及細則之規定。
5. 填妥及遞交申請表格連同申請發售股份之付款支票或銀行本票,將表示　閣下保證支票或銀行本票將可於首次過戶時兌現。所有支票及銀行本票將於收訖後即時過戶,而自該等款項賺取之所有利息(如有)將撥歸本公司所有。倘隨附支票或銀行本票未能於首次過戶時兌現,則有關申請將可不獲受理,而在此情況下,保證配額及其項下所有權利將被視為已遭放棄及將被註銷。
6. 本申請表格僅供其指明之人士使用,而其申請認購發售股份之權利不得轉讓。
7. 本公司保留酌情權接受或拒絕任何不符合本申請表格所載手續之發售股份認購申請。
8. 除非在有關司法權區毋須遵守任何登記規定或其他法律或監管規定可合法提呈申請認購發售股份之要約或邀請,否則於任何香港以外地區或司法權區收到章程或本申請表格之人士,概不得視之為申請認購發售股份之要約或邀請。任何香港境外人士如欲申請認購發售股份,均有責任自行遵守一切有關司法權區之法例及規例,包括取得任何政府或其他同意,以及就此支付有關司法權區規定須繳付之任何有關稅項及稅款。填妥及交回本申請表格將構成有關申請人向本公司保證及聲明有關申請人已妥為遵守香港以外所有相關地區有關申請發售股份之所有登記、法律及監管規定。為免生疑問,特此說明,香港結算或香港中央結算(代理人)有限公司不受任何該等聲明及保證所規限。　閣下如對本身之立場有任何疑問,應諮詢　閣下之專業顧問。
9. 公開發售須待包銷協議成為無條件方可作實(詳情見章程「董事會函件」內所載「公開發售之條件」分節)。
10. 本申請表格之英文版及中文版之間如有任何歧異,概以英文版為準。

申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列　閣下獲保證配發之有關發售股份數目。

倘　閣下欲申請認購少於　閣下獲保證配發之發售股份數目,請在本申請表格丁欄內填上　閣下欲申請認購之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘以0.15港元)。倘所收到之相應認購款項少於所填上之發售股份數目之所應支付之股款,則認購人將被視作申請認購已收全數款項所代表之相關較少發售股份數目。

倘　閣下欲申請本申請表格乙欄所列數目之發售股份,請在本申請表格丁欄內填上此數目。如無填上任何數目,則　閣下將被視作申請認購已收全數款項所代表數目之發售股份。

填妥本申請表格並據此將適當股款緊釘其上後,請將表格對摺並於二零一五年十二月十一日(星期五)下午四時正或之前交回本公司之香港股份過戶登記分處卓佳秘書商務有限公司,地址為香港皇后大道東183號合和中心22樓。所有股款必須為港元,支票必須以香港持牌銀行戶口開出,而銀行本票則須由香港持牌銀行發出,並以「**Lerado Group (Holding) Company Limited – Open Offer Account**」為抬頭人認購保證配額之發售股份,並以「**只准入抬頭人賬戶**」方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款所示之適當股款於二零一五年十二月十一日(星期五)下午四時正或之前收到,否則　閣下申請認購發售股份之權利以及一切有關權利將視作被拒絕而予以取消。

預期股票將於二零一五年十二月二十一日(星期一)或之前以平郵方式寄予　閣下,郵誤風險概由　閣下自行承擔。

終止包銷協議

倘於最後終止時限前前任何時間:

(a) 倘下列情況演變、發生、存在或生效:

  (i) 香港或本集團任何成員公司經營或從事業務所在之任何其他地方之任何法院或其他主管當局頒佈任何新法例或規例或更改現行法例或規例或更改其詮釋或應用;或

  (ii) 任何地方、國家或國際性的政治、軍事、金融、經濟或其他性質的事件或變動,或任何地方、全國或國際性出現敵對關係或爆發武裝衝突或升級,或發生影響當地證券市場的事件;或

  (iii) 任何天災、戰爭、暴動、動亂、騷亂、火災、水災、爆炸、疫症或疫症威脅、恐怖活動、罷工或停工;或

  (iv) 由於發生特殊金融狀況而對證券在聯交所買賣施加任何禁售、暫停或重大限制;或

  (v) 發生屬包銷商控制範圍以外之任何事件或連串事件;

  而包銷商合理認為:

  1. 現時或將會或很可能對本集團之業務或財務狀況或公開發售產生重大不利影響;或

  2. 足以或將會或很可能對公開發售之成功或發售股份之承購水準產生重大不利影響;或

  3. 令本公司進行公開發售變得不明智或不合宜;或

(b) 包銷商知悉:

  (i) 任何事情或事件顯示包銷協議項下之保證於作出時在任何方面屬失實、不準確或構成誤導或已遭違反;或

本協議之任何其他訂約方違反彼等各自於本協議項下之任何責任或承諾。

支票及銀行本票

所有支票及銀行本票將於收訖後即時過戶,而自該等款項賺取之所有利息(如有)將撥歸本公司所有。填妥及遞交申請表格連同申請發售股份之付款支票或銀行本票,將表示　閣下保證支票或銀行本票將可於首次過戶時兌現。倘隨附支票或銀行本票未能於首次過戶時兌現,則有關申請將可不獲受理,而在此情況下,保證配額及其項下所有權利將被視為已遭放棄及將被註銷。

發售股份之地位

發售股份於繳足股款及配發後將在各方面與於配發日期已發行之股份享有同等地位。發售股份持有人將有權收取於發售股份配發及發行日期或之後宣派、作出或派付之一切未來股息及分派。

股票

待公開發售之條件達成後,繳足股款發售股份之股票預期將於二零一五年十二月二十一日(星期一)或之前以平郵方式寄發予有權收取有關股票之合資格股東,郵誤風險概由彼等自行承擔。　閣下將會就全部以　閣下名義登記之發售股份獲發一張股票。倘公開發售遭終止,退款支票預期將於二零一五年十二月二十一日(星期一)或之前,以平郵方式寄發予申請人,郵誤風險概由彼等自行承擔。

一般事項

所有文件均以平郵方式寄往應得人士的登記地址,郵誤風險由彼等自行承擔。

由獲發保證配額申請表格之人士簽署之申請表格一經遞交,即屬遞交本申請表格人士之所有權最終憑證,有權處理本申請表格及收取發售股份之有關股票。

申請表格及據此作出之發售股份申請均須受香港法例監管,並按其詮釋。

* *For identification purpose only 僅供識別*

LERADO GROUP 隆成集團

LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 1225)

(股份代號：1225)

To: Lerado Group (Holding) Company Limited
致：隆成集團(控股)有限公司

Dear Sirs,
敬啟者：

I/We, being the Qualifying Shareholder(s) stated overleaf, enclose herewith a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK$0.15 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept and undertake to accept that number of Offer Shares on the terms and conditions of the Prospectus dated 27 November 2015 and this Application Form and subject to the memorandum of association and bye-laws of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send the share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

本人／吾等為背頁所列之合資格股東，現申請認購乙欄(或倘僅填妥丁欄，則指丁欄)指定之發售股份數目，並附上按每股發售股份0.15港元之價格計算須於申請時繳足之全數股款**。本人／吾等謹此按照日期為二零一五年十一月二十七日刊發之章程及本申請表格所載之條款及條件，並在 貴公司之組織章程大綱及細則限制下接納並承諾接納有關數目之發售股份，而本人／吾等謹此承諾並同意接納相等於或少於與本申請有關之發售股份數目。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入 貴公司之股東名冊，作為有關數目或前述數目較少之發售股份之持有人，並請 貴公司將有關股票按背頁地址以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已詳閱(並同意全部遵守)背頁所載各項條件及申請手續。

Please insert contact telephone number 請填上聯絡電話號碼	

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署(所有聯名合資格股東均須簽署)

(1) ____________________ (2) ____________________ (3) ____________________ (4) ____________________

Date: ______________________ 2015

日期：二零一五年 __________ 月 __________ 日

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下詳情：

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購發售股份數目 (丁欄或(如未有填妥) 乙欄所列明之總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額 (丁欄或(如未有填妥) 丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票／銀行本票之 付款銀行名稱	Cheque/banker's cashier order number 支票／銀行本票號碼
	HK$ 港元		

** Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Lerado Group (Holding) Company Limited — Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this form).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「Lerado Group (Holding) Company Limited — Open Offer Account」為抬頭人劃線開出(請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for remittance.

假設公開發售之條件已經達成，則申請認購發售股份數目少於或相等於申請人獲保證配發之數目的有效申請將獲全數接納。倘 閣下並無在上欄填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘若已收的股款少於申請認購上欄所填數目之發售股份所應支付之股款，則 閣下將被視作申請認購已收股款所代表之發售股份數目。閣下作出之申請將被視作為申請認購完整之發售股份數目而作出。本公司不會就已收的股款發出收據。

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