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## **China Jinmao Holdings Group Limited**

**中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00817)**

### **APPROVAL FOR THE ISSUE OF DOMESTIC CORPORATE BONDS BY THE CHINA SECURITIES REGULATORY COMMISSION**

The board of directors (the “**Board**”) of China Jinmao Holdings Group Limited (the “**Company**”) announces that the China Securities Regulatory Commission has, on 24 November 2015, by the Approval Document Zheng Jian Xu Ke No.[2015]2694 (the “**Approval**”), approved the application of Franshion Properties Investment Management (Shanghai) Co., Ltd. (方興地產投資管理(上海)有限公司), an indirect wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**Issuer**”), for the proposed issue of domestic corporate bonds to qualified investors with an aggregate principal amount of not more than RMB2,200,000,000 (the “**Corporate Bonds**”).

The Corporate Bonds will be guaranteed by the Company and issued by the Issuer in one single tranche within 6 months from the date of the Approval. Upon completion of the issue of the Corporate Bonds, the Issuer will apply for the listing of the Corporate Bonds on the Shanghai Stock Exchange. The Issuer intends to use the proceeds from the issue of the Corporate Bonds for repayment of bank loans of its subsidiaries and for replenishment of general working capital of the Issuer.

CITIC Securities Co., Ltd. (中信證券股份有限公司) will act as the lead underwriter and Goldman Sachs Gao Hua Securities Company Limited (高盛高華證券有限責任公司) will act as the co-lead underwriter for the issue of the Corporate Bonds. The Issuer was rated “AA+” and the Corporate Bonds were rated “AAA” by China Chengxin Securities Rating Co., Ltd. (中誠信證券評估有限公司), a credit rating agency.

Further arrangement with respect to the issue of the Corporate Bonds will be announced by the Company as and when appropriate.

By order of the Board  
**China Jinmao Holdings Group Limited**  
**CAI Xiyou**  
*Chairman*

Hong Kong, 1 December 2015

*As at the date of this announcement, the Directors of the Company are Mr. LI Congrui and Mr. JIANG Nan as Executive Directors; Mr. CAI Xiyou (Chairman), Mr. YANG Lin, Mr. CUI Yan and Mr. AN Hongjun as Non-executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.*