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STANDARD CHARTERED PLC

渣打集團有限公司

*(Incorporated as a public limited company in England and Wales with registered number 966425)
(Stock Code: 02888)*

PUBLICATION OF SUPPLEMENTARY PROSPECTUS RELATING TO STRESS TEST RESULTS

Following the Bank of England's announcement of its 2015 stress test results today, the UK Listing Authority has approved a supplementary prospectus in respect of Standard Chartered PLC's (the "**Company**") fully underwritten 2 for 7 Rights Issue of 728,432,451 New Ordinary Shares at 465 pence each (the "**Supplementary Prospectus**"), which will shortly be available to view on the Company's website at <http://investors.sc.com/en/disclaimer-page.cfm>.

The Supplementary Prospectus is supplemental to and must be read in conjunction with the prospectus published by the Company on 18 November 2015 in relation to the Rights Issue (the "**Prospectus**").

Copies of the Supplementary Prospectus will be made available for inspection at the Company's registered office, situated at:

1 Basinghall Avenue
London, EC2V 5DD
United Kingdom

A copy of the Supplementary Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>.

A copy of the Supplementary Prospectus will not be posted to Shareholders on the Company's register, except that Shareholders on the Hong Kong branch register of members who have not agreed or are not taken to have agreed to receive corporate communications by electronic means will receive a printed copy of the Supplementary Prospectus on or around 3 December 2015.

Contacts:

Standard Chartered PLC

For further information, please contact:

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Sarah Lindgreen, Head of Group Media Relations +44 (0)20 7885 8764

IMPORTANT NOTICE

The defined terms set out in the Prospectus and the Supplementary Prospectus apply in this announcement.

This announcement has been issued by and is the sole responsibility of Standard Chartered PLC.

This announcement is not the Supplementary Prospectus or an extract from, a summary or an abridged version of the Supplementary Prospectus but an advertisement and is for information purposes only and does not constitute or form part of any offer, or invitation to purchase or subscribe for, or any solicitation to purchase or subscribe for Nil Paid Rights, Fully Paid Rights or New Ordinary Shares or to take up any entitlements to New Ordinary Shares in any jurisdiction in which such an offer or solicitation is unlawful. Investors should not acquire any Nil Paid Rights, Fully Paid Rights or New Ordinary Shares referred to in this announcement except on the basis of the information contained in the Prospectus or, when published, the Supplementary Prospectus. This announcement cannot be relied upon for any investment contract or decision.

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Securities laws of certain jurisdictions may restrict the Company's ability to allow participation by certain Shareholders in the Rights Issue or any future issue of shares carried out by the Company. Qualifying Shareholders who have a registered address or are resident in, or who are citizens of, countries other than the United Kingdom, Republic of Ireland or Hong Kong should consult their professional advisors as to whether they require any government or other consents or need to observe any other formalities to enable them to receive Nil Paid Rights, Fully Paid Rights, New Ordinary Shares or Provisional Allotment Letters.

The distribution of this announcement, the Prospectus, the Supplementary Prospectus, the Provisional Allotment Letter and/or the transfer of Nil Paid Rights, Fully Paid Rights and/or New Ordinary Shares into jurisdictions other than the United Kingdom, Republic of Ireland or Hong Kong may be restricted by law and therefore persons into whose possession this announcement, the Prospectus, the Supplementary Prospectus, the Provisional Allotment Letter and/or any accompanying documents come should inform themselves about and observe any such restrictions. Any failure to comply with any such restrictions may constitute a violation of the securities laws of such jurisdictions. In particular, subject to certain exceptions, the Prospectus, the Supplementary Prospectus and the Provisional Allotment Letter should not be distributed, forwarded to or transmitted in or into the United States, Canada or South Africa.

None of the Nil Paid Rights, the Fully Paid Rights or the New Ordinary Shares has been or will be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or under the applicable securities laws of any state, province or territory of the United States. Accordingly, unless a relevant exemption from the registration requirements of the Securities Act is available, neither the Nil Paid Rights, the Fully Paid Rights or the New Ordinary Shares may, subject to certain exceptions, be offered, sold, taken up, renounced or delivered, directly or indirectly, within the United States.

This announcement does not constitute an offer or invitation for any investment or subscription for Indian Depository Receipts. The announcement has not been and will not be submitted to the Registrar of Companies in India or the Securities and Exchange Board of India for prior review or approval.

The contents of this announcement are not to be construed as legal, business, financial or tax advice. None of the Company, or any of its representatives, is making any representation to any offeree or purchaser of the New Ordinary Shares regarding the legality of an investment in the Nil Paid Rights, the Fully Paid Rights or the New Ordinary Shares by such offeree or purchaser under the laws applicable to such offeree or purchaser. Each prospective investor should consult his, her or its own legal adviser, business adviser, financial adviser or tax adviser for legal, financial, business or tax advice in connection with the purchase of the Nil Paid Rights, the Fully Paid Rights or the New Ordinary Shares.

By Order of the Board
Annemarie Durbin
Group Company Secretary

Hong Kong, 1 December 2015

As at the date of this announcement, the Board of Directors of Standard Chartered PLC comprises:

Chairman:
Sir John Wilfred Peace

Executive Directors:
Mr William Thomas Winters; Mr Andrew Nigel Halford and Mr Alun Michael Guest Rees

Independent Non-Executive Directors:
Mr Om Prakash Bhatt; Dr Kurt Michael Campbell; Dr Louis Chi-Yan Cheung; Dr Byron Elmer Grote; Dr Han Seung-soo, KBE; Mrs Christine Mary Hodgson; Ms Gay Huey Evans; Mr Naguib Kheraj (Senior Independent Director); Mr Simon Jonathan Lowth; Ms Ruth Markland; Mr Paul David Skinner, CBE; Dr Lars Henrik Thunell and Ms Jasmine Whitbread