

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

PacMOS Technologies Holdings Limited

弘茂科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1010)

THE COMPANY'S INVESTMENT HELD UPDATE

This announcement is made by PacMOS Technologies Holdings Limited (the “**Company**”) on voluntary basis for information to the shareholders of the Company (“**Shareholders**”) and potential investors.

As at 30 November 2015, the mark-to-market valuation of the Company's investment in the ordinary shares of ChipMOS Technologies (Bermuda) Limited (“**ChipMOS**”) is as follows:

As at	No. of shares held	Closing market price per share (US\$)
31 October 2015	459,678	17.73
30 November 2015	459,678	19.31

ChipMOS is listed on the Nasdaq market and its company symbol is "IMOS". Further information about ChipMOS can be obtained from the Nasdaq website: <http://www.nasdaq.com>.

Shareholders and potential investors should read in conjunction with the Company's announcements and financial reports for more information, and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
PacMOS Technologies Holdings Limited
CHENG CHOW-CHUN
CHAIRMAN

Hong Kong, 1 December 2015

As at the date of this announcement, the board of the Company comprises seven directors. The executive directors of the Company are Mr. Cheng Chow-Chun, Mr. Lee Chao-Chun, Mr. Sun Tao-Heng and Mr. Yuan Chun-Tang, and the independent non-executive directors are Mr. Suen Sai Wah Simon, Mr. Li Kwan In and Mr. Wang Chiang-Ming.

** For identification purpose only*