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中國全通(控股)有限公司
CHINA ALL ACCESS (HOLDINGS) LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 633)

INSIDE INFORMATION:

**POTENTIAL SPIN-OFF AND SEPARATE LISTING OF
THE DISPLAY MODULE BUSINESS
ON THE GROWTH ENTERPRISE MARKET OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China All Access (Holdings) Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to notify the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is considering the feasibility of a potential spin-off and separate listing (the “**Potential Spin-off**”) of the display module business of the Group on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The display module business of the Group principally involves the research and development, production and sale of display modules, such as liquid crystal display (LCD) modules and multi-point capacitive touch screens, which are used as parts of mobile handsets. In this regard, the Company has appointed professional advisers to review and advise on the feasibility, structure and timing of the Potential Spin-off and to assist in the Potential Spin-off. Under the Listing Rules, the Potential Spin-off will require the prior approval of the listing committee of the Stock Exchange. In furtherance of the

Potential Spin-off, the Company has submitted a proposal to the Stock Exchange pursuant to Practice Note 15 of the Listing Rules (the “**PN15 Proposal**”) on the date of this announcement for approval of the Potential Spin-off. The Potential Spin-off, if it proceeds and depending on its structure, may also constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

The Potential Spin-off is subject to, among other things, approval from the Stock Exchange on the PN15 Proposal, and no listing application has yet been made to the Stock Exchange in relation to the Potential Spin-off.

The Company will make further announcement(s) in connection with the Potential Spin-off as and where appropriate or if required under the Listing Rules.

Shareholders and potential investors in the Company should note that the Potential Spin-off is subject to, among other things, the final decisions of the Company and the spun-off entities, the approval of the Stock Exchange, the capital market conditions and benefits which could be brought to the Company and the Shareholders. Accordingly, Shareholders and potential investors in the Company should be aware that there is no assurance that the Potential Spin-off will take place or as to when it may take place. Shareholders and potential investors in the Company should therefore exercise caution when dealing in the securities of the Company.

By order of the Board
China All Access (Holdings) Limited
Shao Kwok Keung
Chief Executive Officer

Hong Kong, 1 December 2015

As at the date of this announcement, the executive Directors are Mr. Chan Yuen Ming, Mr. Shao Kwok Keung, Mr. Xiu Zhi Bao, Mr. Yan Wei and Mr. Tian Zheng; and the independent non-executive Directors are Mr. Pun Yan Chak, Mr. Wong Che Man Eddy and Mr. Lam Kin Hung Patrick.