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**Chongqing Iron & Steel Company Limited**  
**重慶鋼鐵股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
*(在中華人民共和國註冊成立的股份有限公司)*

(Stock Code: 1053)

**ANNOUNCEMENT IN RELATION TO THE RECEIPT OF  
ACCEPTANCE NOTICE OF THE APPLICATION FOR  
ADMINISTRATIVE PERMISSION FROM CSRC**

Reference is made to the circular (the “**Circular**”) of the Company dated 14 October 2015 in relation to the proposed Non-Public Issuance of A Shares (which has been duly approved at the EGM, 2015 First Class Meeting of A Shareholders and 2015 First Class Meeting of H Shareholders) and several announcements dated on and after 10 September 2015 in relation to the proposed Non-Public Issuance of A Shares. Unless otherwise indicated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Company received the “Acceptance Notice of the Application for Administrative Permission from CSRC” (No. 153386) issued by CSRC recently. The CSRC reviewed the materials submitted by the Company regarding the application for administrative permission for the “Non-Public Issuance of Shares of Listed Companies” in compliance with laws and considered that the application materials are complete and comply with the statutory form, thus it resolved to accept the application for administrative permission for further processing.

The Non-Public Issuance of the Company is still subject to the approval from the CSRC. The Board of the Company will fulfill its obligations of information disclosures in a timely manner according to the process of examination and approval by CSRC. It is still uncertain whether the Non-Public Issuance will be approved by CSRC. Investors are advised to pay attention to the investment risks thereof.

By Order of the Board  
**Chongqing Iron & Steel Company Limited**  
**You Xiao An**  
*Secretary to the Board*

Chongqing, the PRC, 2 December 2015

*As at the date of this announcement, the Directors of the Company are: Mr. Zhou Hong (Non-executive Director), Mr. Li Ren Sheng (Executive Director), Mr. Zhang Li Quan (Executive Director), Mr. Yao Xiao Hu (Executive Director), Mr. Xu Yi Xiang (Independent Non-executive Director), Mr. Xin Qing Quan (Independent Non-executive Director) and Mr. Wong Chun Wa (Independent Non-executive Director).*