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SKYOCEAN INTERNATIONAL HOLDINGS LIMITED

天洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 593)

VOLUNTARY ANNOUNCEMENT

STRATEGIC COOPERATION FRAMEWORK AGREEMENT IN RELATION TO COOPERATION WITH CIPRUN

The Board is pleased to announce that on 1 December 2015, Comb⁺ (a subsidiary of the Company) entered into the Strategic Cooperation Framework Agreement with CIPRUN in relation to the formation of the Cooperation, pursuant to which the Parties intend to cooperate in (i) developing and operating a platform for innovative entrepreneurship and (ii) promoting the awareness of each other's brand.

The Board wishes to emphasize that the Strategic Cooperation Framework Agreement sets out the strategic cooperation framework between the relevant parties and may or may not lead to the entering into of the formal and specific cooperation agreement. Any such further cooperation mentioned may or may not materialize. The shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This is a voluntary announcement made by SkyOcean International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that on 1 December 2015, 北京天洋蜂巢科技有限公司(*Beijing SkyOcean Combplus Technology Co., Limited) (“**Comb⁺**”), a subsidiary of the Company, entered into a strategic cooperation framework agreement (the “**Strategic Cooperation Framework Agreement**”) with 北京細軟智谷知識產權代理有限公司 (“**CIPRUN**”) in relation to the formation of a cooperative relationship (the “**Cooperation**”). The principal terms of the Strategic Cooperation Framework Agreement are set out below.

* For identification purpose only

PRINCIPAL TERMS OF THE STRATEGIC COOPERATION FRAMEWORK AGREEMENT

Date: 1 December 2015

Parties: Comb⁺ and CIPRUN (collectively, the “**Parties**”)

To the best knowledge of the Board after making all reasonable enquiries, CIPRUN and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

Terms of Cooperation

Pursuant to the Strategic Cooperation Framework Agreement, the proposed scope of Cooperation includes but not limited to:

- (a) developing a platform for innovative entrepreneurship, namely “Comb⁺” Global Incubation Platform (the “**Comb⁺ Platform**”), in joint efforts through:
 - (i) providing intellectual property rights services (“**IPR Services**”) to enterprises operating on the Comb⁺ Platform through CIPRUN which would offer IPR Services at a price at least 20% below the price charged by CIPRUN to its clients. Furthermore, where the Parties consider appropriate, CIPRUN would set up branch offices in the intelligence parks operated by Comb⁺; and
 - (ii) setting up a specialized fund for innovation investment at such time as the Parties consider appropriate to support, among other things, the development of IPR Services;
- (b) cooperating in promoting the awareness of each Party’s brand by:
 - (i) recognizing the strategic partnership relationship between the Parties and allowing the use of the Parties’ logos or text links on each other’s website; and
 - (ii) allowing Comb⁺ to promote its brand and products to the clients of CIPRUN.

INFORMATION ABOUT CIPRUN

CIPRUN, a wholly-owned subsidiary of CIPRUN Group, is principally engaged in the development of network technology and operation of cloud service platform in respect of intellectual property rights which offers solution to its clients, particularly those in the technology and financial industry, to resolve intellectual property rights issues, including but not limited to the creation, usage, protection and administration of intellectual property rights.

INFORMATION ABOUT THE GROUP AND COMB⁺

The Group is principally engaged in the development of technology industry and the strategic investment in technology and cultural companies, as well as the provision of elderly care services, medical equipment distribution and property development.

Comb⁺ is principally engaged in the business of development and operation of the Comb+ Platform through which start-up companies would be able to interact with potential investors and to obtain fundings and support.

REASONS FOR ENTERING INTO THE STRATEGIC COOPERATION FRAMEWORK AGREEMENT

The Group has been proactively seeking to expand its business in the technology sector. The entering into of the Strategic Cooperation Framework Agreement will be conducive to better its Comb⁺ Platform. The Board believes that the registration and protection of intellectual property rights are critical to newly established enterprises and that the Cooperation will provide the Group with the opportunity to leverage on CIPRUN's experience in the intellectual property industry to foster the development of the Comb⁺ Platform and accelerate its penetration into the technology sector. Therefore, the Board considers that the terms of the Strategic Cooperation Framework Agreement are in the interests of the Company and its shareholders as a whole.

GENERAL

The Board wishes to emphasize that the Strategic Cooperation Framework Agreement sets out the strategic cooperation framework between the relevant parties and may or may not lead to the entering into of the formal and specific cooperation agreement. Any such further cooperation mentioned may or may not materialize. The shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

Further announcement(s) in relation to the above matters will be made by the Company as and when required in compliance with the requirements under the Listing Rules.

By Order of the Board
SKYOCEAN INTERNATIONAL HOLDINGS LIMITED
Zhou Zheng
Chairman

Hong Kong, 1 December 2015

As at the date of this announcement, the Board comprises Mr. Zhou Zheng (Chairman and Chief Executive Officer), Mr. Liu Li, Mr. Yang Hongguang and Mr. Chan Tak Kwong being the executive Directors, and Mr. Li Chak Hung, Dr. Meng Xiaosu, Mr. Yang Buting and Mr. Zhao Daxin being the independent non-executive Directors.