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联想控股
LEGEND HOLDINGS
BUILDING GREAT COMPANIES

聯想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3396)

**Proposed Issue of Corporate Bonds by Zhengqi Anhui
Financial Holdings Co., Ltd., a Subsidiary of the Company**

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Zhengqi Financial, a subsidiary of the Company, intends to make an application to the China Securities Regulatory Commission for a public issue of Zhengqi Financial 2015 Corporate Bonds (Tranche 2) with an aggregate par value of no more than RMB700 million to qualified investors and for the listing of the same on the Shanghai Stock Exchange upon issue.

The prospectus of Zhengqi Financial 2015 Corporate Bonds (Tranche 2) was published on the SSE Corporate Bond Information website of the Shanghai Stock Exchange (<http://222.73.229.224/bridge/home/>) on December 1, 2015 in accordance with the applicable PRC laws and regulations.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Legend Holdings Corporation (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In order to further broaden its financing channels and to meet the needs of its operation and development, 正奇安徽金融控股有限公司(Zhengqi Anhui Financial Holdings Co., Ltd.) (“**Zhengqi Financial**”), a subsidiary of the Company, intends to apply for a public issue of corporate bonds with an aggregate par value of no more than RMB700 million to qualified investors (“**Zhengqi Financial 2015 Corporate Bonds (Tranche 2)**”) subject to the requirements of the Company Law of the People’s Republic of China (the “**PRC**”), the PRC Securities Law and

the Measures for the Administration of Issue and Dealing of Corporate Bonds (公司債券發行與交易管理辦法). The Zhengqi Financial 2015 Corporate Bonds (Tranche 2) shall be listed on the Shanghai Stock Exchange. The prospectus of Zhengqi Financial 2015 Corporate Bonds (Tranche 2) was published on the SSE Corporate Bond Information website of the Shanghai Stock Exchange (<http://222.73.229.224/bridge/home/>) on December 1, 2015 in accordance with applicable laws and regulations of the PRC. The prospectus of Zhengqi Financial 2015 Corporate Bonds (Tranche 2) contained, among other things, the business description and financial statements of Zhengqi Financial, and the key consolidated financial statements and related financial indicators of the Company. Shareholders and investors of the Company may visit the above link to the prospectus of Zhengqi Financial 2015 Corporate Bonds (Tranche 2) for such information.

The following information is extracted from the prospectus of Zhengqi Financial 2015 Corporate Bonds (Tranche 2):

I. Information on the issuer

Zhengqi Financial, with approximately 92% of equity interests owned by the Company, is the issuer of Zhengqi Financial 2015 Corporate Bonds (Tranche 2). Zhengqi Financial is a limited liability company incorporated in the PRC on October 10, 2012 with a registered capital of RMB2 billion and is principally engaged in the provision of financial services to small and medium-sized enterprises.

Set out below is a summary of the key consolidated financial data extracted from Zhengqi Financial's consolidated financial information prepared under the China Accounting Standards for Business Enterprises:

	For the year ended December 31, 2012 (audited) (RMB'000)	For the year ended December 31, 2013 (audited) (RMB'000)	For the year ended December 31, 2014 (audited) (RMB'000)	For the nine months ended September 30, 2015 (unaudited) (RMB'000)
Revenue	28,024	548,243	912,370	849,122
Net profit	8,721	240,541	385,252	337,218
Net profit attributable to shareholders of Zhengqi Financial	8,721	240,541	379,729	328,571
Total assets	1,910,702	3,867,806	6,791,791	9,027,984
Total liabilities	401,981	2,118,544	4,047,546	5,894,619
Owners' interests	1,508,721	1,749,262	2,744,245	3,133,365
Owners' interests attributable to shareholders of Zhengqi Financial	1,508,721	1,749,262	2,647,886	3,037,006

II. Principal terms of Zhengqi Financial 2015 Corporate Bonds (Tranche 2)

Proposed size of issue:	No more than RMB700 million
Par value and issue price:	Par value of RMB100 and issue at par
Maturity:	No more than five years
Interest rate and determination:	Interest rate, which will be kept constant throughout the term of the bonds and determined through book building, is calculated annually at a simple rather than compound rate
Form:	In registered form. Information on the investors subscribing for Zhengqi Financial 2015 Corporate Bonds (Tranche 2) will be recorded at the custody accounts maintained at the bonds registration institutions
Method of issue:	For details, please refer to the announcement and prospectus regarding the issue of Zhengqi Financial 2015 Corporate Bonds (Tranche 2)
Subscribers:	For details, please refer to the announcement and prospectus regarding the issue of Zhengqi Financial 2015 Corporate Bonds (Tranche 2)
Use of proceeds:	To repay borrowings from financial institutions and replenish working capital
Place of listing:	The Shanghai Stock Exchange

The Company would like to remind the shareholders and investors of the Company that the audited consolidated financial statements for the three years ended December 31, 2012, December 31, 2013 and December 31, 2014 and the unaudited consolidated financial statements for the nine months ended September 30, 2015 of Zhengqi Financial, key consolidated financial statements and relevant financial indicators of the Company as published on relevant websites in the PRC, and the

summary of financial data of Zhengqi Financial as disclosed in this announcement were prepared under the China Accounting Standards for Business Enterprises. Such information is published in accordance with relevant PRC laws and regulations and for the references of the investors of Zhengqi Financial 2015 Corporate Bonds (Tranche 2) only.

Shareholders and investors of the Company are reminded that the financial information disclosed in this announcement is the financial information of a subsidiary of the Company, rather than that of the Company. Shareholders and investors of the Company are also reminded that the Company prepares its financial statements in accordance with the International Financial Reporting Standards. The financial results of Zhengqi Financial may be different if the financial information disclosed in this announcement were prepared under the International Financial Reporting Standards.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Joint Company Secretary

Hong Kong, December 1, 2015

As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Chuanzhi, Mr. ZHU Linan and Mr. ZHAO John Huan; the Non-executive Directors are Mr. WU Lebin, Mr. WANG Jin and Mr. LU Zhiqiang; and the Independent Non-executive Directors are Mr. MA Weihua, Mr. ZHANG Xuebing and Ms. HAO Quan.