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Bloomage BioTechnology Corporation Limited
華熙生物科技股份有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 00963)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of the shareholders of Bloomage BioTechnology Corporation Limited (the “**Company**”) will be held at 23/F, Block D, Central International Trade Centre, No. 6A, Jianguomenwai Avenue, Chaoyang District, Beijing, the People’s Republic of China on 17 December 2015 at 10:30 a.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following resolutions of the Company:

ORDINARY RESOLUTIONS

1. “**THAT**

- (a) the management subscription agreements dated 6 November 2015 (the “**Management Subscription Agreements**”) entered into between the Company and each of the Subscribers (as defined in the circular of the Company dated 2 December 2015 (the “**Circular**”) as set out the Circular be and are hereby approved and confirmed;
- (b) the allotment and issue of the Management Subscription Share (as defined in the Circular) to the Subscribers in accordance with the terms of the Management Subscription Agreements and the transactions contemplated thereunder be and are hereby approved; and
- (c) any one director of the Company be and is hereby authorised to do all such further acts and things, negotiate, approve, agree, sign, initial, ratify and/or execute such further documents and take all steps which may be in his/her opinion necessary, desirable or expedient to implement and/or give effect to the terms of the Management Subscription Agreements and the transactions contemplated thereunder, including but not limited to the execution of all such documents under seal where applicable, as he/she considers necessary or expedient in his/her opinion to implement and/or give effect to the allotment and issue of Management Subscription Share(s).”

By Order of the Board
Bloomage BioTechnology Corporation Limited
Zhao Yan
Chairman

Executive Directors:

Ms. Zhao Yan
Mr. Jin Xuekun
Ms. Liu Aihua
Ms. Wang Aihua

Non-Executive Director:

Mr. Guo Jiajun

Independent Non-Executive Directors:

Ms. Zhan Lili
Mr. Hai Wen
Mr. Li Junhong

Registered Office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

*Principal Place of Business
in Hong Kong:*

Suites 2001-2006, 20th floor
Jardine House
1 Connaught Place
Central
Hong Kong

2 December 2015

Notes:

1. A member entitled to attend and vote at the EGM is entitled to appoint one or more than one proxy to attend and, subject to the provisions of the articles of association of the Company, to vote on his behalf. A proxy need not be a member of the Company but must be present in person at the EGM to represent the member. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.
2. A form of proxy for use at the EGM is enclosed. Whether or not you intend to attend the EGM in person, you are encouraged to complete and return the enclosed form of proxy in accordance with the instructions printed thereon.
3. In order to be valid, the form of proxy must be duly lodged at the Company's branch registrar in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong together with a power of attorney or other authority, if any, under which it is duly signed or a notarially certified copy of that power of attorney or authority, not less than 48 hours before the time for holding the meeting or any adjourned meeting.
4. In the case of joint holders of shares, any one of such holders may vote at the EGM, either personally or by proxy, in respect of such share as if he was solely entitled thereto, but if more than one of such joint holder are present at the EGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.