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Hang Fat Ginseng Holdings Company Limited
恒發洋參控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

VOLUNTARY ANNOUNCEMENT
CHANGES IN SHAREHOLDING OF CONTROLLING SHAREHOLDERS

This is a voluntary announcement made by Hang Fat Ginseng Holdings Company Limited (the “Company”, together with its subsidiaries, collectively the “Group”) to inform its shareholders and potential investors of the latest information regarding its controlling shareholders (the “Controlling Shareholders”). The Controlling Shareholders consists of (i) Cervera Holdings Limited (“Cervera”), a company held as to 63%, 30% and 7% by Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau, each an executive Director, respectively; (ii) Ace Fame Management Limited, a company wholly owned by Ms. Fu Fung Sau; (iii) Dragon Jump Global Limited, a company wholly owned by Mr. Yeung Wing Kong; (iv) Athena Power Limited (“Athena Power”), a company wholly owned by Mr. Yeung Wing Yan; (v) Mr. Yeung Wing Yan; (vi) Mr. Yeung Wing Kong; and (vii) Ms. Fu Fung Sau.

The Company was informed that on 1 December 2015, (i) Cervera transferred 400,000,000 shares (the “Shares”) of HK\$0.001 each to Athena Power at HK\$0.60 each (the “Disposal”); and (ii) Athena Power further acquired 23,000,000 Shares in the market at HK\$0.60 each (the “Acquisition”).

Immediately prior to the Disposal and the Acquisition, (i) Cervera was interested in 11,702,610,000 Shares, representing approximately 58.47% of the total issued share capital of the Company as at the date of this announcement; (ii) Athena Power was interested in 1,971,470,000 Shares, representing approximately 9.85% of the total issued share capital of the Company as at the date of this announcement; and (iii) the Controlling Shareholders were interested in an aggregate of 14,784,080,000 Shares, representing approximately 73.86% of the total issued share capital of the Company as at the date of this announcement.

Immediately after the Disposal and the Acquisition, (i) Cervera was interested in 11,302,610,000 Shares, representing approximately 56.47% of the total issued share capital of the Company as at the date of this announcement; (ii) Athena Power was interested in 2,394,470,000 Shares, representing

approximately 11.96% of the total issued share capital of the Company as at the date of this announcement; and (iii) the Controlling Shareholders were interested in an aggregate of 14,807,080,000 Shares, representing approximately 73.96% of the total issued share capital of the Company as at the date of this announcement.

By order of the Board
Hang Fat Ginseng Holdings Company Limited
Yeung Wing Yan
Chairman & Chief Executive Officer

Hong Kong, 2 December 2015

As at the date of this announcement, the executive directors of the Company are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive directors of the Company are Mr. Wong Senta, Mr. Kwok Lam Kwong Larry and Mr. Cheung Chung Wai Billy.