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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 691)

VOLUNTARY ANNOUNCEMENT

Reference is made to the voluntary announcements of the Company dated 3 December 2015 and 21 December 2015.

The Company would like to provide an update on the progress of taking over of control of Shandong Shanshui Cement Group Co., Ltd (“**Shandong Shanshui**”).

As at the date of this announcement, the Company has taken over 100 factories of Shandong Shanshui, including the control of 山東水泥廠有限公司 (“**Shandong Cement Factory**”). The former directors of Shandong Shanshui, namely Zhang Caikui, Zhang Bin and Huang Kehua, still illegally occupy the head office and five factories of Shandong Shanshui, and illegally retain the important documents, including but not limited to, seals, chops and books (the “**Company Documents**”). As the Company Documents are illegally retained, Jinan Administration for Industry & Commerce refuses to proceed with the application for change of directors of Shandong Shanshui.

The Company announces that China Shanshui Cement Group (Hong Kong) Company Limited and China Pioneer Cement (Hong Kong) Company Limited, both are subsidiaries of the Company, have carved their new seals and chops, and all the stolen seals and chops are invalid.

The Company will keep the shareholders and the public informed of the progress of the above by way of further announcement(s) as and when appropriate.

For and on behalf of
China Shanshui Cement Group Limited
LI Liufa
Chairman

Hong Kong, 31 December 2015

As at the date hereof, the board of directors of the Company comprises 5 executive directors, namely LI Liufa, LI Heping, LIU Yiu Keung, Stephen (YEN Ching Wai, David as his alternate), HWA Guo Wai, Godwin and CHONG Cha Hwa; and 1 non-executive director, namely NG Qing Hai; and 3 independent non-executive directors, namely HO Man Kay Angela, CHEUNG Yuk Ming and LAW Pui Cheung.

The English translation of the Chinese name(s) in this announcement, where indicated, is included for reference purpose only, and shall not be regarded as the official English name(s) of such Chinese name(s).