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福記食品服務控股有限公司

FU JI Food and Catering Services Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

**VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION
SUPPLEMENTAL AGREEMENTS TO EXTEND THE LONG STOP DATE**

Reference is made to the announcement of the Company dated 23 August 2015 (the “**Announcement**”) in relation to the Acquisitions. Unless otherwise stated, capitalized terms used herein shall have the same meanings as used in the Announcement.

In view of the additional time required to satisfy the conditions precedent, on 31 December 2015, each of the parties to the First Agreement and the Second Agreement agreed and entered into supplemental agreements to the First Agreement and the Second Agreement extending the time to satisfy the conditions precedent from 31 December 2015 to 30 April 2016 (the “**Long Stop Date**”) respectively thereunder.

Save for the extension of the Long Stop Date, all the terms and conditions under the First Agreement and the Second Agreement remain the same.

Shareholders and potential investors should note that the Agreements are subject to the fulfilment of the conditions precedent and should exercise caution when dealing in the Shares.

For and on behalf of
FU JI Food and Catering Services Holdings Limited
Huang Shourong
Chairman and Executive Director

Hong Kong, 31 December 2015

As at the date of this announcement, the Board comprises Mr. Huang Shourong and Mr. Pan Junfeng as executive Directors and Dr. Leung Hoi Ming, Mr. Mak Ka Wing, Patrick and Mr. Sung Wing Sum as independent non-executive Directors.