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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

FURTHER UPDATE ON PROGRESS ON FULFILLMENT OF RESUMPTION CONDITIONS

Financial Advisor to the Company



References are made to the announcement of Real Gold Mining Limited (the “**Company**”) dated 27 May 2011 in relation to the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the announcement of the Company dated 30 March 2012 on the conditions for resumption of trading imposed on the Company by the Stock Exchange (the “**Resumption Conditions**”) and the announcements of the Company on further updates on progress on the Company’s fulfillment of the Resumption Conditions dated 30 June 2015 and 30 November 2015 (the “**Announcements**”). Capitalised terms not otherwise defined herein shall have the same meanings given to them in the Announcements.

This announcement serves as a further update on the progress on the fulfillment of the Resumption Conditions.

PUBLICATION TIMELINE FOR OUTSTANDING FINANCIAL RESULTS

Roma has provided the Company with the draft valuation reports and the Company and its auditors, ZHONGHUI ANDA CPA Limited, are currently reviewing them. As additional time is required to finalise certain financial information to be included in the result announcements as required under the Listing Rules, it is expected that there will be a further delay in the publication of the outstanding financial results of the Group and the Company has revised the timeline for publication as follows.

Expected timeline:

January 2016	Release of annual results for the years ended 31 December 2011, 2012, 2013 and 2014
February 2016	Release of the interim results for the six months ended 30 June 2012, 2013 and 2014
March 2016	Release of interim results for the six months ended 30 June 2015
April 2016	Release of annual reports for the years ended 31 December 2011, 2012, 2013 and 2014 and the interim reports for the six months ended 30 June 2012, 2013, 2014 and 2015

CONTINUED SUSPENSION OF TRADING IN THE SHARES OF THE COMPANY

Trading in the shares of the Company will remain suspended until further notice.

The Company continues to work closely with Asian Capital and its other advisors to take all necessary steps in fulfilling the Resumption Conditions, with the aim of resuming trading in the shares of the Company as soon as practicable. The Company will keep its shareholders informed of the progress in relation to the above from time to time.

By order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Chifeng City, Inner Mongolia, 31 December 2015

As at the date of this announcement, the Executive Directors are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the Independent Non-executive Directors are Mr. Li Xiaoping, Mr. Zhao Enguang and Mr. Yang Yicheng.