

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中國中鐵股份有限公司**  
**CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 390)**

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached Announcement of “Participating in Purchasing Shares of Bandar Malaysia Sdn Bhd by China Railway Group Limited” published by China Railway Group Limited on the Shanghai Stock Exchange website on 3 January 2016 for your information.

By Order of the Board  
**China Railway Group Limited**  
**LI Changjin**  
*Chairman*

3 January 2016

*As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman) and YAO Guiqing; and the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and NGAI Wai Fung.*

A Shares Stock Name:  
China Railway

H Shares Stock Name:  
China Railway

Announcement No.:  
Lin 2016-003

A Shares Stock Code:  
601390

H Shares Stock Code:  
390

Announcement No.:  
Lin 2016-003

**Announcement**  
**Participating in Purchasing Shares of Bandar Malaysia Sdn Bhd**  
**by China Railway Group Limited**

**The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liability for the truthfulness, accuracy and completeness of the contents.**

On 24 November 2015, the joint venture established by China Railway Engineering Corporation (M) Sdn Bhd (hereinafter, “CRECM”), a wholly-owned subsidiary of the Company, and Iskandar Waterfront Holdings Sdn Bhd (hereinafter, “IWH”), a Malaysian company, (hereinafter, “Joint Venture”) received a formal letter of award from the tender agent designated by 1MDB Real Estate Sdn. Bhd. (hereinafter, “1MDBRE”), notifying that the Joint Venture has obtained the right to purchase 60% of the equity interest in Bandar Malaysia Sdn Bhd (hereinafter, “BMSB”) held by 1MDBRE. On 31 December 2015, the Joint Venture entered into the Share Sale Agreement with 1MDBRE, pursuant to which the Joint Venture will purchase 60% of the equity interest in BMSB held by 1MDBRE at a price of MYR5.279 billion, among which CRECM will pay MYR2.639 billion (equivalent to approximately to RMB3.995 billion) of the share purchase price. This transaction has been examined and approved in the Company’s Seventeenth Meeting of the Third Session of the Board of Directors on 31 December 2015.

BMSB has the ownership of an important block to be developed in Kuala Lumpur, Malaysia, which has an area of approximately 2,000,000 square metres. According to the plan of the government of Malaysia, the block will be developed into an international business centre which is driven by traffic hub.

Investors should make investments rationally and beware of investment risks.

Notice is hereby given.

The Board of Directors of  
China Railway Group Limited

4 January 2016