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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1886)

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 FEBRUARY 2016

References are made to the notice of the extraordinary general meeting (the “**Notice of EGM**”) of China Huiyuan Juice Group Limited (the “**Company**”) and the circular (the “**Circular**”) of the Company, both of which were dated 15 January 2016. Unless the context otherwise requires, capitalised terms used in this announcement have the meanings as those defined in the Circular.

The Board is pleased to announce that the special resolution set out as Special Resolution in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 5 February 2016.

The poll results of the resolution proposed at the EGM are as follows:

SPECIAL RESOLUTION	FOR		AGAINST	
	Vote(s)	Percentage in the total number of votes (%)	Vote(s)	Percentage in the total number of votes (%)
<p>a) The authorized share capital of the Company be increased from US\$56,553.26877 divided into 5,000,000,000 Ordinary Shares and 655,326,877 Convertible Preference Shares to US\$60,553.26877 consisting of 5,000,000,000 Ordinary Shares, 655,326,877 Convertible Preference Shares and 400,000,000 Convertible Preference Shares 2 by the creation of an additional 400,000,000 Convertible Preference Shares 2, having the special rights and restrictions set out in the articles of association of the Company, as amended pursuant to this resolution;</p> <p>b) the existing memorandum and articles of association of the Company be and are hereby amended in the manner set out in Appendix I of the Circular, and the amended and restated memorandum and articles of association of the Company incorporating all such amendments be and is hereby approved and adopted as the amended and restated memorandum and articles of association of the Company in substitution for and to the exclusion of the then existing memorandum and articles of association of the Company; and</p> <p>c) the directors of the Company be and are hereby authorized for and on behalf of the Company to sign and execute all such documents, instruments and agreements, and to do all such acts or things, as they may consider necessary, appropriate, desirable or expedient to give effect to or in connection with this resolution.</p>	1,467,674,174	98.610999	20,673,154	1.389001

As at the date of the EGM, the total number of issued Ordinary Shares of the Company was 2,546,392,517 shares, which was the total number of shares entitling the Shareholders to attend and vote for or against the resolution at the EGM.

There was no share of the Company entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM. No Shareholder of the Company was required under the Listing Rules to abstain from voting at the EGM.

Computershare Hong Kong Investor Services Limited, the share registrar of the Company in Hong Kong, acted as the scrutineer at the EGM for the purpose of vote-taking.

Shareholders may refer to the Circular for details of the above resolution passed at the EGM. The Circular may be viewed and downloaded from the website of the Company at <http://www.huiyuan.com.cn> or the website of the Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China Huiyuan Juice Group Limited
ZHU Xinli
Chairman

Beijing, 5 February 2016

As at the date of this announcement, the Directors are Mr. ZHU Xinli, Ms. ZHU Shengqin and Mr. CUI Xianguo as executive Directors, Mr. Andrew Y. YAN as a non-executive Director, Ms. ZHAO Yali, Mr. SONG Quanhou, Mr. LEUNG Man Kit and Mr. WANG Wei as independent non-executive Directors.

* *For identification purposes only*